

1 **Rule 14-207. Finances.**  
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3 **(a) Budget.** The Board must prepare an annual budget that is published for comment  
4 before final adoption. The Board must adopt the budget at its first regular meeting  
5 following the reorganization meeting. No obligations may be incurred unless within the  
6 limits of the budget and within the scope of the authorized objectives of the Board. The  
7 Bar's annual budget must include a budget for the OPC, including the salaries of OPC  
8 counsel and staff, expenses, and administrative costs. The Board must ratify the budget  
9 for the OPC approved by the Oversight Committee unless the Board petitions the  
10 Supreme Court for modifications, in which case the budget approved by the Supreme  
11 Court is final.

12 **(b) Annual Licensing Fees.** The Board must annually submit to the Supreme Court  
13 recommendations on increasing, decreasing, or maintaining the annual licensing fees  
14 for attorneys, Licensed Paralegal Practitioners, and entities regulated by the Utah State  
15 Bar. The submission must include a basis for the recommendation.

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17 ~~**(c)(b) Section dues.**~~

18 (1) Bar sections may, with Board approval, charge an annual membership fee to  
19 obtain the commitment of members to section activities and to provide revenue  
20 to carry out the section's purposes. The amount of such membership fees will be  
21 fixed by the section subject to the approval of the Board.

22 (2) The Bar must hold any funds raised by sections from membership fees as  
23 separately identifiable funds of the sections, and disburse to the sections as  
24 needed, to carry out the functions of the sections. Such funds may not revert to  
25 the general Bar fund at the end of the budget year, but will continue to be held as  
26 a separately identifiable fund.

27 ~~**(d)(e) Disbursements.**~~

28 (1) Bar funds are disbursed only in accordance with the provisions of law and by  
29 these Bylaws, and at the direction of the Board.

30 (2) Checking accounts must be maintained with banks to be designated by the  
31 Board in such amounts as the Board will determine.

32 (3) No check may be drawn on Bar funds except as the Board authorizes.

33 (4) Checks under \$1,000 may be signed by an Executive Committee member or  
34 by the executive director. Checks over \$1,000 must bear the signatures of any two  
35 Executive Committee members or any one Executive Committee member and  
36 the executive director, unless the funds come from the revolving-fund account  
37 for day-to-day operating needs, in which case a check of any amount may be  
38 signed by an Executive Committee member or by the executive director. The

39 Board designates the size of the revolving-fund account annually and may revise  
40 this at any time.

41 ~~(e)(4)~~ **Investing funds.** The Board must direct any investment of Bar funds.

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Effective November 1, 2023