
Name

Address

City, State, Zip

Phone

Email

You have the right to object to this report within 28 days of service. If you do not object within that time, your objection may be waived.

This is a private record.

I am the ☐ Guardian/Conservator
 ☐ Attorney for the Guardian/Conservator and my Utah Bar number is _____

In the District Court of Utah

_____ Judicial District _____ County

Court Address _____

In the matter of the protection for

_____,
a minor

Inventory of Minor's Estate

Case Number

Judge

(1) Income. (Print the minor's annual pre-tax income in the appropriate boxes.)

Source of Income	Income
Wages	\$
Interest Income	\$
Social Security (Do not include SSDI or SSI)	\$
Supplemental Security Income (SSI)	\$
Social Security Disability Income (SSDI)	\$
Education Benefits	\$

Source of Income	Income
Veteran's Benefits	\$
Child Support	\$
Payments from Civil Litigation	\$
Victim Restitution	\$
Public Assistance (Including FEP, welfare, etc.)	\$
Other (Describe)	\$
Total	\$

(2) Expenses. (Print the minor's annual expenses in the appropriate boxes.)

Type of Expense	Amount
Automobile (insurance, maintenance, gasoline, loan)	\$
Clothing	\$
Education	\$
Entertainment	\$
Health care expenses	\$
Health care insurance premiums	\$
Public transportation	\$
Rent or mortgage	\$
Other (Describe)	\$
Total	\$

(3) Financial assets. (Attach a copy of the most recent statement.)

Description	Financial Institution (Name & Address)	Names on the Account	Current Balance
Savings Account			\$
Checking Account			\$
Total			\$

If the minor owns financial assets other than these, complete Schedule A and file it with this form. Total amount from Schedule A: \$_____.

(4) Personal property.

Description	Current Value
Personal Automobile (Year, Make, Model)	\$
Computers and electronics	\$
Jewelry, tools, guns	\$
Clothes and personal effects	\$
Total	\$

If the minor owns personal property other than these, complete Schedule B and file it with this form. Total amount from Schedule B: \$_____.

(5) Real property. If the minor owns real property, complete Schedule C and file it with this form.

- (6) **Business interests.** If the minor owns business interests, complete Schedule D and file it with this form.
- (7) **Debts owed by the minor.** If the minor owes debts, complete Schedule E and file it with this form. Total amount owed from Schedule E: \$_____. Total amount of monthly payments: \$_____.
- (8) **Credit cards owned by the minor.** If the minor owns credit cards, complete Schedule F and file it with this form. Total credit limit from Schedule F: \$_____. Total credit available: \$_____.

I declare under criminal penalty under the law of Utah that everything stated in this document is true.

Signed at _____ (city, and state or country).

Date

Signature ►

Printed Name

Certificate of Service

I certify that I filed with the court and served a copy of this Inventory of Minor's Estate and any Schedules on the following people.

Person's Name	Method of Service	Served at this Address	Served on this Date
	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		
	<input type="checkbox"/> Mail <input type="checkbox"/> Hand Delivery <input type="checkbox"/> E-filed <input type="checkbox"/> Email (Person agreed to service by email.) <input type="checkbox"/> Left at business (With person in charge or in receptacle for deliveries.) <input type="checkbox"/> Left at home (With person of suitable age and discretion residing there.)		

 Date

 Signature ►

 Printed Name