

Utah Working Interdisciplinary Network of Guardianship Stakeholders (WINGS)

Thursday, June 15, 2023 - 12:00 to 2:00 p.m.

Attended			
Judge Keith Kelly	Katie Cox	Stacy Haacke	Keri Sargent
Judge Brian Cannell	Lindsay Embree	Nels Holmgren	Holly Thorson
Sarah Box	Rob Ence	Wendy Naylor	Michelle Wilkes
Tantalisa Clayton	Leslie Francis	Andrew Riggle	
Not Present			
Judge James Brady	Rob Denton	Nan Mendenhall	Katie Thomson
Shane Bahr	Wendy Fayles	Alan Ormsby	James Toledo
Deborah Brown	Eve Larsen	Alianne Sipes	Todd Weiler
Brant Christiansen	Rachelle Johnson	Shonna Thomas	Kaye Lynn Wootton

Agenda			
	Topic	Presenter	Materials
12:00	Meeting begins		
	<ul style="list-style-type: none"> Housekeeping, minutes Welcome new members: <ul style="list-style-type: none"> Judge Brian Cannell, 1st District Court 	Judge Kelly	– <i>WINGS Minutes (April 2023 – draft)</i>
12:10	Ongoing Projects		
	– Legal “sandbox”	Group Discussion	– <i>Sandbox Information and Proposal Outline</i> – <i>Sandbox Manual</i>
	– Utah Code 75-5-303	Group Discussion	– <i>Utah Code 75-5-303 (redline draft 12.22.22)</i>
1:30	Stakeholder & Project Updates		
	<ul style="list-style-type: none"> New Judge Orientation CJA Rules 6-501 & 6-507 	Judge Kelly Shonna Thomas Stakeholders	
1:45	Other Business		
	<ul style="list-style-type: none"> 	WINGS Stakeholders	
2:00	Meeting adjourned		
Next meeting:		August 17, 2023 (via WebEx)	

Housekeeping

- Housekeeping / Minutes -- Michelle Motion, Andrew Second, Minutes approved.
- Welcome to Judge Cannell -- Appointed by Judicial Council -- Introduction

Ongoing Projects

Legal “Sandbox”

Discussion from the group. Rob Denton and Brant Christiansen’s emailed comments shared. Need an organization to coordinate the program. Similarities to GAL program. Dedicated paralegal time for help on complicated, contested cases. If attorneys who volunteer knew they had support may be more beneficial to the program. The paralegal could help determine how much time a certain case may take that will help volunteer attorneys know how much time they will be spending. Possible rule changes may be needed. Maybe need to have more conversation with the Executive Committee, or create a subcommittee, or maybe reach out to the law schools and see if they are interested.

What would the committee like to do with this moving forward? Judge Kelly thinks a subcommittee would be best. Katie Cox agrees. Katie and GRAMP team to start a subcommittee on this. Someone to reach out to the law schools -- Sarah Box and Leslie Francis will follow up on this. Leslie with the University of Utah. Leslie can provide perspective from that. Include Andrew Riggle and Leslie. Reach out to other agencies? Katie will reach out to BYU law school. ACLU chapters as suggested by Andrew. Tantalisa Clayton could be on the subcommittee as well.

Decisions Made

Judge Kelly will talk to Shonna about the subcommittee and members. Meeting within the next month. Try to identify numbers -- how many attorneys are needed? Invitation in the next week.

- GRAMP team (Shonna, Michelle, Holly)
- Keri Sargent
- Leslie Francis
- Katie Cox
- Andrew Riggle
- Tantalisa Clayton
- Sarah Box

Utah Code 75-5-303

Discussion. Should the committee submit this redline to the liaison committee in the hope of having legislation changed? New 5(d) -- don’t want to indicate that if a respondent has an attorney, that the respondent shouldn’t be present. Respondent should be present regardless of representation.

Decisions Made

Katie and Andrew will email Shonna. Keri can help with this project. Judge Kelly asks that the committee contact their legislative contacts to make the change.

Stakeholder & Project Updates

New Judge Orientation

Report from Judge Kelly is favorable. Presentation went well. Holly and Michelle also indicated that the new judges were engaged and had a good group that were interested. Question from the new judges about how to determine if the reports are late.

Decisions Made

Agenda item for Executive Committee meeting. Keri Holly and Michelle to talk about this re: training for judicial support staff.

CJA Rules 6-501 & 6-507

- CJA 6-507-- Court visitors -- No comments. Recommend that it be approved with a November 1st effective date.
- CJA 6-501 -- Will go back to the probate subcommittee to be sure the rule should advance with the comment.

Other Business

- No other business.
- Rob Ence motioned. TantaLisa Clayton second. Meeting adjourned.

Action Items

<p>Legal “Sandbox”</p> <ul style="list-style-type: none"> – Schedule a meeting for the new subcommittee regarding attorney representation improvements. – Follow up with law schools. 	<p>Shonna Thomas Leslie Francis Katie Cox</p>
<p>Utah Code 75-5-303</p> <ul style="list-style-type: none"> – Send final suggestions to Shonna. 	<p>WINGS Stakeholders</p>
<p>New Judge Orientation</p> <ul style="list-style-type: none"> – Discuss improving training for judges and judicial support staff re: determining which annual reports are late and next steps. 	<p>Keri Sargent GRAMP Team</p>

Deferred / Continuing Items

- Attorney representation improvements
- Utah Code 75-5-303
- Judicial training on annual reports

Next Meeting(s):

August 17, 2023
October 19, 2023
December 21, 2023
February 15, 2024
April 18, 2024
June 20, 2024