Agenda Working Interdisciplinary Network of Guardianship Stakeholders

November 20, 2013 12:00 to 2:00 p.m.

Administrative Office of the Courts Scott M. Matheson Courthouse 450 South State Street Judicial Council Room, Suite N31

Welcome and Approval of Minutes		Tim Shea
Summit Follow Up and Recommendations:	Tab 1	
 Agency Cooperation Medical Evidence of Incapacity Person Centered Planning and Supported Decision Making 		Tim Shea Rob Denton Mary Jane Ciccarello
2014 Meeting Schedule		

Committee webpage: http://www.utcourts.gov/howto/family/GC/wings/

Meeting Schedule 12:00 to 2:00 at the Matheson Courthouse

January 15, 2014 March 19, 2014 May 21, 2014

Tab 1

Utah Guardianship Summit—Workgroup Recommendations

	Group:	Agency Cooperation
	Facilitator:	Amanda Singer
	Recorder:	Tim Shea
	Reporter:	Alan Ormsby
Participants:		
Alan Ormsby		Doug Thomas
Amanda Singer		Joshua Brown
Anamarie Rodabough		Laura Owen-Keirstead
Angela Pinna		Michelle Ross
Anne Peterson		Mickie Douglas
Blake Nakamura		Nan Mendenhall
Carrie Schonlaw		Nels Holmgren
Clara McLane		Raylene Gomez
Daniel Musto		Tim Shea
Donna Russell		

Issues Examined

First Issue

Misunderstanding of the role of the guardian. What guardians can and cannot do. Guardianship process and regulations are complex and lead to barriers. More education for Person; Family; Community; Services.

Second Issue

Cost of getting a guardianship. Cost of services. Need for more resources.

Third Issue

Fragmentation of efforts. Complex process and system.

Fourth Issue

Recommendations

First Recommendation

Inventory and coordinate webpage information to explain the procedures to get a guardianship, authority and limitations of guardians; alternatives to guardianship.

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Second Recommendation

Replicate Aging and Disability Resource Center model for Navigator (no wrong door) within the provider organizations and other agencies.

- Whole spectrum; advanced healthcare directive; guardianship; civil commitment. Decision trees to help Navigators chart a course.
- Options counselor that understand the systems. Help people access needed services.

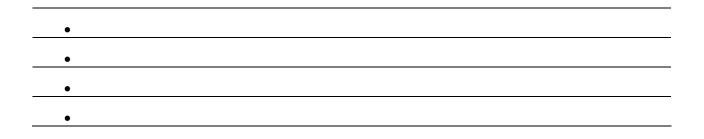
- Culturally accessible for the client.
- **Third Recommendation**

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WINGS should serve as the nucleus to start and oversee the effort.

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Fourth Recommendation



Utah Guardianship Summit—Workgroup Recommendations

	Group:	Medical Evidence of Incapacity
	Facilitator:	Lori Giovannoni
	Recorder:	Karolina Abuzyarova
	Reporter:	Kent Alderman
Participants:		
Bill Heder		Kimberley Price
David Connors		Lori Giovannoni
Frederick Gottlieb		Martin Freimer
Jackie Rendo		Norman Foster
Karolina Abuzyarova		Robert Denton
Kate Toomey		Robert Snarr
Katy O'Banion		Ron Bruno
Kent Alderman		Sally Hurme
Kevin Duff		Warren Walker

Issues Examined

First Issue

What is the minimum information necessary to support a judicial determination of incapacity?

Second Issue

How will the medical professionals be compensated for the evaluations?

Third Issue

Define duties of the attorney for the petitioner and attorney for the protected person in relation to the presentation of the evidence on incapacity.

Fourth Issue

What is the appropriate process through first identification of incapacity to adjudication?

Recommendations

First Recommendation

Input from medical/psychological/social/functional/criminal justice	
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Second Recommendation

- Template for medical information that's needed
- Involve representatives from Medicaid, private payers, and facility billing departments.
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Third Recommendation

- Identify existing resources that define the role of the attorneys
- Training and CLE's for attorneys who will agree to represent proposed incapacitated persons
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Fourth Recommendation

- Identify the times/places when someone would be identified as incapacitated
- Identify the resources that are already in place
- Identify the agencies involved
- Situations that could lead to emergent petition for guardianship. Definition of emergency.

	Group:	Person Centered Planning and Supported Decision Making
	Facilitator:	Manuel Romero
	Recorder:	Mary Jane Ciccarello
	Reporter:	Maureen Henry
Participants:		
Becky Allred		Manuel Romero
Carleen Kurip		Margy Campbell
Charise Jensen		Mary Jane Ciccarello
Charron Rumple		Maureen Henry
Cherie Brunker		Mona Tausinga
Corey Fairholm		Norma Matheson
Dorothy Henderson		Shannon Alvey
Holly Kees		Teri Fuller
John Cowan		Tom Quam
Julie Rigby		Wendy Fayles
Liane Frederick		

Utah Guardianship Summit—Workgroup Recommendations

Issues Examined

First Issue:

Accessing information about decision making, alternatives to guardianship, guardianship, and appropriate services and resources by all stakeholders

Recommendations

First Recommendation

• Quarterly roundtables for all stakeholders (service providers, professionals, family members, and protected people) to share information and develop further methods of education and dissemination of information

Second Recommendation

Using available technologies to broadcast the roundtables and facilitate statewide participation

Third Recommendation

Roundtable efforts will be coordinated by WINGS