

# Agenda

## Working Interdisciplinary Network of Guardianship Stakeholders

June 19, 2013  
12:00 to 2:00 p.m.

Administrative Office of the Courts  
Scott M. Matheson Courthouse  
450 South State Street  
Judicial Council Room, Suite N31

Welcome and approval of minutes		Tim Shea
Summit Planning: Selection of topics, authors, participants	Tab 1	Committee

Committee webpage: <http://www.utcourts.gov/howto/family/GC/wings/>

Meeting Schedule 12:00 to 2:00 at the Matheson Courthouse

August 21, 2013  
September 18, 2013  
October 16, 2013

Utah Guardianship Summit

November 6, 2013, 8:30 to 4:30

Tab 1

**Working Interdisciplinary Network of Guardianship Stakeholders (WINGS)**  
**Matrix of Adult Guardianship Issues for Summit & Beyond**

Constituency	Planning Ahead	Court Appointment Proceedings	Post-Appointment Issues	Interaction Between Agencies & Stakeholders
<p>Persons subject to guardianship due to:</p> <ul style="list-style-type: none"> <li>• mental illness</li> <li>• developmental disabilities</li> <li>• cognitive decline &amp; impairment</li> </ul>	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Effective legal counsel:</p> <ul style="list-style-type: none"> <li>• access to counsel;</li> <li>• less restrictive alternatives to full guardianship;</li> <li>• well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</li> </ul> <p>Medical evidence of incapacity.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximize interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>
<p>Family guardians &amp; caregivers</p>	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Effective legal counsel:</p> <ul style="list-style-type: none"> <li>• access to counsel;</li> <li>• less restrictive alternatives to full guardianship;</li> <li>• well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</li> </ul> <p>Medical evidence of incapacity.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximize interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>

Constituency	Planning Ahead	Court Appointment Proceedings	Post-Appointment Issues	Interaction Between Agencies & Stakeholders
Professional guardians & caregivers	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Effective legal counsel:</p> <ul style="list-style-type: none"> <li>• access to counsel;</li> <li>• less restrictive alternatives to full guardianship;</li> <li>• well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</li> </ul> <p>Medical evidence of incapacity.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximize interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>
Human services agencies (government & non profit)	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Effective legal counsel:</p> <ul style="list-style-type: none"> <li>• access to counsel;</li> <li>• less restrictive alternatives to full guardianship;</li> <li>• well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</li> </ul> <p>Medical evidence of incapacity.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximize interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>

Constituency	Planning Ahead	Court Appointment Proceedings	Post-Appointment Issues	Interaction Between Agencies & Stakeholders
<p>Medical care providers &amp; physicians</p>	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Medical evidence of incapacity.</p> <p>Well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximize interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>
<p>Legal services providers</p>	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Effective legal counsel:</p> <ul style="list-style-type: none"> <li>• access to counsel;</li> <li>• less restrictive alternatives to full guardianship;</li> <li>• well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</li> </ul> <p>Medical evidence of incapacity.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximize interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>

Constituency	Planning Ahead	Court Appointment Proceedings	Post-Appointment Issues	Interaction Between Agencies & Stakeholders
Law enforcement	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximiz interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>
Courts	<p>Prepare and deliver interdisciplinary education materials &amp; curriculum:</p> <ul style="list-style-type: none"> <li>• alternatives to guardianship;</li> <li>• guardianship process;</li> <li>• post-appointment issues;</li> <li>• person-centered planning;</li> <li>• protection from abuse;</li> <li>• recognizing &amp; enforcing legal rights;</li> <li>• determining capacity.</li> </ul> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>Effective legal counsel:</p> <ul style="list-style-type: none"> <li>• obtaining counsel;</li> <li>• less restrictive alternatives to full guardianship;</li> <li>• well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</li> </ul> <p>Medical evidence of incapacity.</p>	<p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p> <p>Ongoing monitoring by the courts?</p>	<p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p> <p>Maximize interagency referrals.</p> <p>Effective communication of plans &amp; orders.</p>

Constituency	Planning Ahead	Court Appointment Proceedings	Post-Appointment Issues	Interaction Between Agencies & Stakeholders
WINGS	<p>Education &amp; training-who does it?</p> <p>Create model, person-centered plans in English &amp; Spanish that include best practices and that are culturally sensitive &amp; appropriate.</p>	<p>How to establish, promote, maintain?</p> <p>Effective legal counsel:</p> <ul style="list-style-type: none"> <li>• obtaining counsel;</li> <li>• less restrictive alternatives to full guardianship;</li> <li>• well-drafted plans &amp; orders based on functional, cultural, language &amp; personal needs &amp; desires of protected person.</li> </ul> <p>Medical evidence-How to develop best practices &amp; implement them?</p>	<p>How to establish, promote, maintain?</p> <p>Use plan &amp; order to promote well-being.</p> <p>Meet protected person's legal needs.</p> <p>Ensure guardians perform their duties.</p> <p>Ongoing monitoring by the courts? If not the courts, then who?</p>	<p>How to establish, promote, maintain?</p> <p>Recruit more members representing Spanish &amp; other minority communities &amp; family guardians? Sustainability of WINGS?</p> <p>Annual summits?</p> <p>Improve agency interactions (SSA, VA, courts, human services, law enforcement).</p>