#### Agenda

Utah Working Interdisciplinary Network of Guardianship Stakeholders (WINGS)

#### August 24, 2016 12:00 to 2:00 p.m. Administrative Office of the Courts Scott M. Matheson Courthouse 450 South State Street Judicial Council Room, Suite N31

12:00 p.m.	Welcome, minutes, meeting agenda		David Connors
12:15 p.m.	Report on guardianship webpages traffic	Tab 1	Jason Ralston
12:30 p.m.	<ul> <li>Tracking guardianship cases in Coris, Court database:</li> <li>limited vs full appointments</li> <li>terminated guardianship cases</li> <li>restored capacity cases</li> </ul>	Tab 2	Heather Marshall
12:45 p.m.	<ul><li>Statewide classes for professionals and caregivers with the Utah State University grant support</li><li>Class schedule for 2016</li></ul>	Tab 3	Karolina Abuzyarova
12:50 p.m.	<ul> <li>Annual Judicial Conference in October 2016:</li> <li>Panel "Addressing abuse, neglect and exploitation in adult guardianship cases"</li> <li>Suggested presenters: Kaye Lynn Wootton, Assistant Attorney General; Nan Mendenhall, APS; Shannon Alvey, OPG; Wendy Isom, SLCPD</li> </ul>		Karolina Abuzyarova

Committee webpage: <u>http://www.utcourts.gov/utc/wings</u>

Meeting schedule in 2016: October 19, December 28

# Tab 1

## Website Statistics Guardianship and Conservator Pages

FY2016: July 1, 2015 - June 30, 2016

How do we track statistics?

# **Google Analytics**



## How do we track statistics?

#### ► Measures

- Sessions (people visits)
- Page Views (unique)



### Guardianship and Conservator Pages July 1, 2015 - June 30, 2016

- Guardian and Conservator
  - Over 300 pages
  - ▶ Total page views: 58,029
- Utah Courts Website
  - Guardian and Conservator ~ 1.6% of website pages
  - Guardian and Conservator ~ 0.7% of website traffic

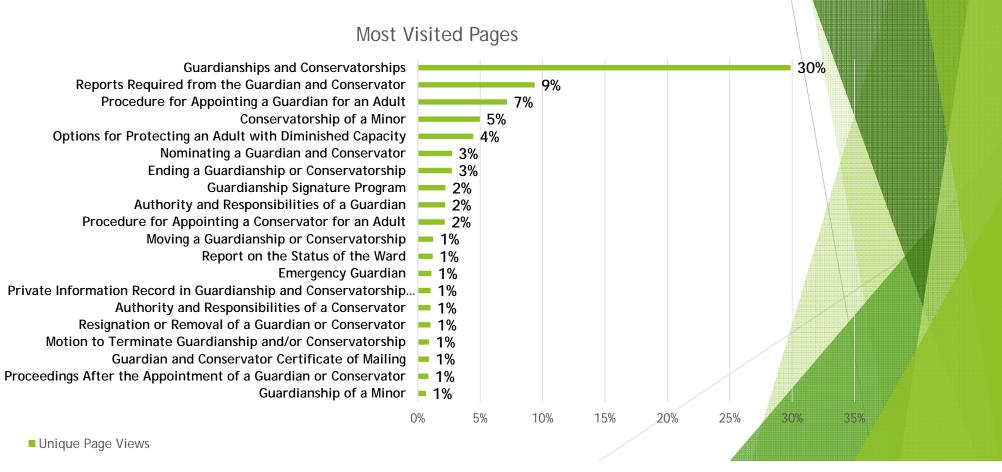


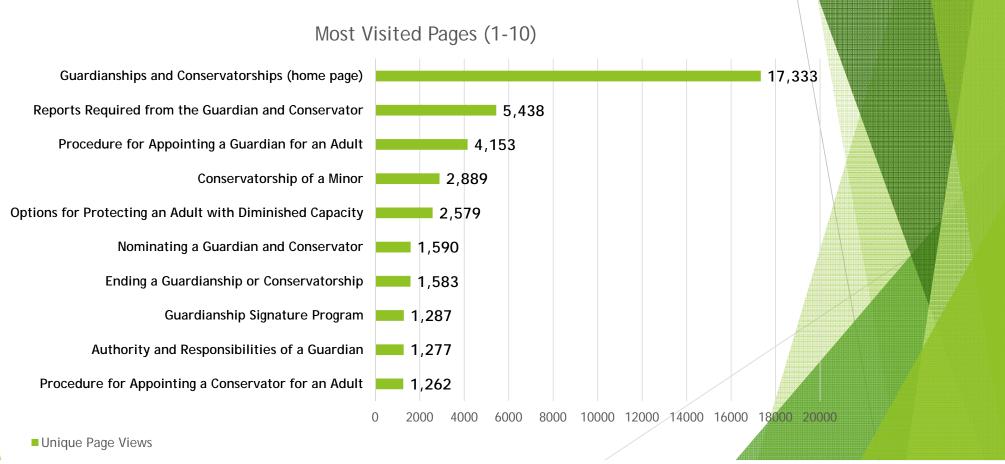
#### Guardianship and Conservator Pages July 1, 2015 - June 30, 2016

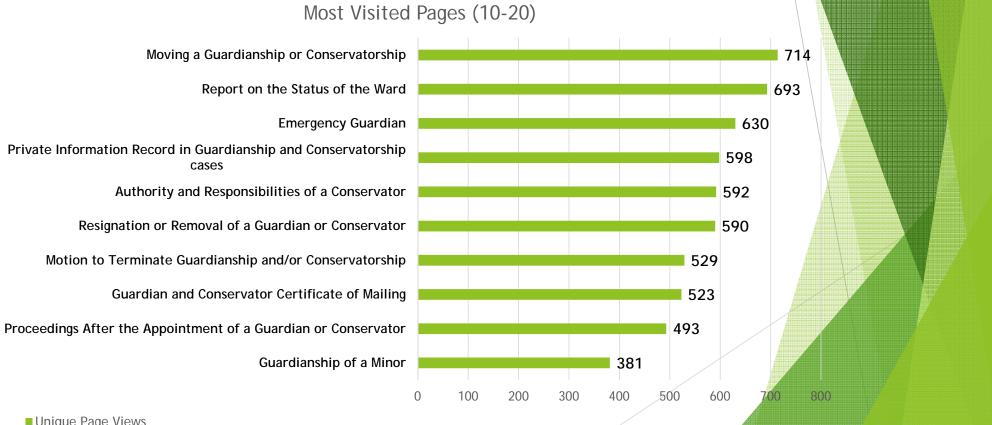
#### Top 20 Web Pages Visited

- 1. Guardianships and Conservatorships (home page)
- 2. Reports Required from the Guardian and Conservator
- 3. Procedure for Appointing a Guardian for an Adult
- 4. Conservatorship of a Minor
- 5. Options for Protecting an Adult with Diminished Capacity
- 6. Nominating a Guardian and Conservator
- 7. Ending a Guardianship or Conservatorship
- 8. Guardianship Signature Program
- 9. Authority and Responsibilities of a Guardian
- 10. Procedure for Appointing a Conservator for an Adult

- 11. Moving a Guardianship or Conservatorship
- 12. Report on the Status of the Ward
- 13. Emergency Guardian
- 14. Private Information Record in Guardianship and Conservatorship cases
- 15. Authority and Responsibilities of a Conservator
- 16. Resignation or Removal of a Guardian or Conservator
- 17. Motion to Terminate Guardianship and/or Conservatorship
- 18. Guardian and Conservator Certificate of Mailing
- 19. Proceedings After the Appointment of a Guardian or Conservator
- 20. Guardianship of a Minor







Unique Page Views

#### Guardianship and Conservator Forms July 1, 2015 - June 30, 2016

- Forms in the top pages
- 12,588 forms viewed
- ► Top 4 forms viewed:
  - Report on the Status of the Ward
  - Private Information Record in Guardianship and Conservatorship Cases
  - Motion to Terminate Guardianship and/or Conservatorship
  - Guardian and Conservator Certificate of Mailing

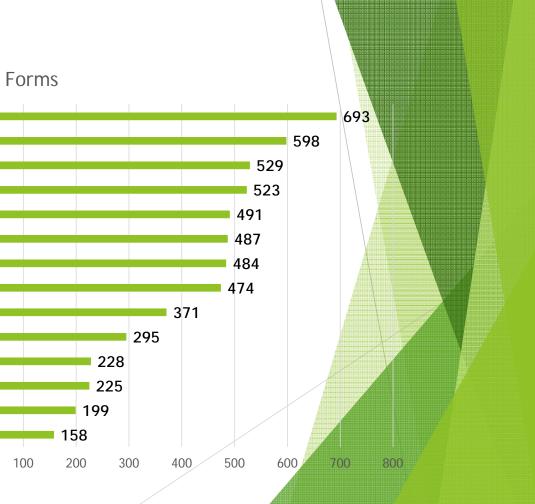
#### Guardianship and Conservator Forms July 1, 2015 - June 30, 2016

#### The Next Top 10 Forms Viewed

- 1. Notice of Right to Object
- 2. Petition to Appoint a Guardian for an Adult
- 3. Financial Accounting to the Court
- 4. Checklist to petition for the appointment of a guardian for an adult
- 5. Inventory
- 6. Order on Motion to Terminate Guardianship and/or Conservatorship
- 7. Schedule A-people who must be served with the petition and notice of hearing
- 8. Checklist for Motion to Terminate Guardianship or Conservatorship
- 9. Notice of Right to Object to Motion to Terminate Guardianship and/or Conservatorship
- 10. Motion to Terminate Guardianship and/or Conservatorship

#### Most Visited Forms





Unique Page Views

## Summary

- ▶ 58,000 page visits per year
- > 21% views are forms
- ► Top 20 pages account for 77% usage



## Website Statistics Guardianship and Conservator Pages

FY2016: July 1, 2015 - June 30, 2016

# Tab 2

count of Granica Gaarananips for Addits								
	FY10	FY11	FY12	FY13	FY14	FY15	FY16	
District 1	15	17	14	23	23	33	28	
District 2	69	56	68	62	72	78	86	
District 3	157	163	197	198	172	239	257	
District 4	66	74	107	181	101	140	130	
District 5	19	26	24	25	36	46	49	
District 6	3	6	4	8	8	8	8	
District 7	10	8	5	8	13	5	10	
District 8	3	1	1	11	7	8	5	
Statewide	342	351	420	516	432	557	573	

#### **Count of Granted Guardianships for Adults**

#### Count of Granted Guardianships for Adults that are not exmpt from reporting

	FY10	FY11	FY12	FY13	FY14	FY15	FY16
District 1	10	7	4	10	12	10	13
District 2	37	25	39	29	39	43	38
District 3	72	94	103	103	85	140	137
District 4	15	32	42	108	55	65	59
District 5	15	21	14	19	24	36	34
District 6	1	1	4	4	3	4	2
District 7	6	5	4	5	6	3	8
District 8		1	1	5	3	4	4
Statewide	156	186	211	283	227	305	295

#### Rate at which Granted Guardianships for Adults are to report

	FY10	FY11	FY12	FY13	FY14	FY15	FY16
District 1	67%	41%	29%	43%	52%	30%	46%
District 2	54%	45%	57%	47%	54%	55%	44%
District 3	46%	58%	52%	52%	49%	59%	53%
District 4	23%	43%	39%	60%	54%	46%	45%
District 5	79%	81%	58%	76%	67%	78%	69%
District 6	33%	17%	100%	50%	38%	50%	25%
District 7	60%	63%	80%	63%	46%	60%	80%
District 8	0%	100%	100%	45%	43%	50%	80%
Statewide	46%	53%	50%	55%	53%	55%	51%

This reflects, at the time of granting the guardianship, whether or not the case should report.

# Tab 3

# Advance Life Planning & Guardianship



Free classes for professionals & caregivers of vulnerable adults

Friday, August 26, 2016 | 11:00 am-1:00 pm Golden Age Center | 330 South, Aggie Blvd | Vernal

Friday, September 30, 2016 | 11:00 am-1:00 pm First District Court, Conference Room A, 1st floor 135 North 100 West | Logan

Friday, October 21, 2016 | 10:00 am-12:00 pm Provo Recreation Center, Classroom A 320 West 500 North | Provo

Thursday, November 10, 2016 | 1:00 pm-3:00 pm Pleasant Valley Branch Public Library, Activity Center Room 5568 South Adams Avenue | Ogden

\*Instructors will not provide legal advice or legal representation



Presented by the Working Interdisciplinary Network of Guardianship Stakeholders in Utah

For more information, contact the Utah State Courts:

Email: <u>KarolinaA@utcourts.gov</u> Phone: 801-578-3925 Guardianship webpage: <u>http://www.utcourts.gov/howto/family/GC</u> WINGS: <u>http://www.utcourts.gov/howto/family/GC/wings</u>