

Agenda

Utah Working Interdisciplinary Network of Guardianship Stakeholders (WINGS)

April 18, 2019

12:00 to 2:00 p.m.

Administrative Office of the Courts

Scott M. Matheson Courthouse

450 South State Street

Conference Room B, Suite W19

12:00 p.m.	Welcome, minutes		James Brady
12:10 p.m.	Community update: tribal collaboration, etc.		WINGS members
12:20 p.m.	WINGS annual assessment discussion: <ul style="list-style-type: none">• Strategic goals for FY 2020	Tab 1	James Brady
1:30 p.m.	WINGS will present on guardianship at the Elder Justice Conference “Elevating Utah’s Seniors” on May 09, 2019 in Park City		Kent Alderman

Committee webpage: <http://www.utcourts.gov/utc/wings>

2019 schedule: June 20, August 15, October 17, December 19.

Tab 1

Utah WINGS Strategic Goals Chart FY 2018-2019

	Strategic Goal	Activities	Outcome Measures	Organization, person	Deadline
E V A L U A T I O N	Evaluate Court Visitor Volunteer Program	Partnership with Gerontology Program to identify Court follow up and possible red flags in cases where visitor was assigned.	✓ One evaluation report	Graduate Intern, Karolina Abuzyarova	Dec. 31, 2017 Completed
	Provide Representation	1. Reassess attorney appointment process with the Program Board. 2. Recruit attorneys through CLEs.	✓ 100% representation for guardianship respondents	Karolina Abuzyarova Nicholas Stiles	FY 2018-2019 Ongoing
	Track number of guardianship petitions	Make quarterly reports	✓ Regular quarterly reports to be presented to Judicial Council and Legislature for permanent funding	Judge Brady	Every quarter Ongoing
E D U C A T I O N	Build capacity of the judiciary	Provide continuing education to judges (Elder Justice Innovation grant, ABA) at the bench meetings (limited Guardianship; Referral Flowchart)	Number trained by profession: 89 District Court judges and to 20 probate courts and clerks Total # of Trainings: Average training time: 40 mins.	Karolina, Mary Jane Ciccarello, Judge David Connors, Judge James Brady, Kent Alderman	Classes and online materials completed
	Provide educational support to family guardians and caregivers	1. Developed Online Training Program (OTP) and posted on the Court website: (a) Advance Life; (b) Planning, Guardianship Procedures; and (c) Serving As Court-Appointed Guardian. 2. Translate OTP into Spanish 3. Link OTP to Guardianship Test	1. Online Training Program (x unique visitors) 1. Spanish Training Program (x unique visitors) (in progress) 1. Link to Guardianship Test	Education Subcommittee, Court Online Training Specialist	Completed, Online materials translated and posted

E D U C A T I O N	Offer guardianship training to professionals	<ol style="list-style-type: none"> 1. Conducted classes with the Utah State University’s grant support. 2. Plan and convene a roundtable 3. Implement action plan of the roundtable “Crossroads of Guard-p, Involuntary Commitment and Essential Treatment” 	<ol style="list-style-type: none"> 1. Trained 234 Professionals and Caregivers on life planning and guardianship processes. 2. Completed 1 roundtable 3. One roundtable report with action steps 4. One educational subcommittee created 	1. Education Subcommittee	Completed except follow up on roundtable – postponed until after legislative session
	Outreach to court clerks, professionals, minorities on updated online resources on guardianship	<ol style="list-style-type: none"> 1. Educate Court clerks and Self-help Center staff on most recent OTP. 2. Educate minority group leaders on availability of information in Spanish. 	Train xx District Court clerks on OTP and Court Visitor program Total Trainings: 8 Average training time: 30 mins. Make presentations to 3 non-profit target community groups	WINGS organizations	December 2018 – postponed until after legislative session
	Establish partnership between Tribal Courts, District Courts and Aging/Adult Protective Services	Map out the jurisdiction of tribal courts and district court and referrals of abuse and exploitation on tribal land	One jurisdiction chart and referral created X Presentations to Tribal Leaders; Formed Subcommittee	James Toledo Nan Mendenhall	FY 2018-2019
R E G U L A T I O N	Document the number of limited guardianship	Track limited appointments in CORIS.	New data element in CORIS	Clayson Quigley	In progress
	Track cases where guardianship is terminated.	Document restoration of rights and reasons	New data elements in CORIS	Clayson Quigley	In progress
	Adoption of the Uniform Guardianship Act in Utah	Legislative session 2019, passing HB53	Funds appropriated to a fiscal note attached to the bill; Statutory changes	Disability Law Center, Senator Weiler, Michael Drechsel	March 2019