

Agenda

Utah Working Interdisciplinary Network of Guardianship Stakeholders (WINGS)

April 5, 2018

12:00 to 2:00 p.m.

Administrative Office of the Courts
Scott M. Matheson Courthouse
450 South State Street
Conference Room B, Suite W19

12:00 p.m.	Welcome, minutes, meeting agenda		David Connors
12:10 p.m.	Annual Assessment : <ul style="list-style-type: none">• Review of strategic goals chart, new goals• Developing performance measure for new strategic goals	Tab 1	WINGS Committee
12:45 p.m.	Update on collaboration with Tribal Courts in meeting the needs of vulnerable adults		James Toledo Nan Mendenhall
1:00 p.m.	Field visit from the American Bar Association Commission on Law and Aging on June 6-8, 2018: <ul style="list-style-type: none">• Next WINGS meeting on June 7, 12-2pm• Interviews with stakeholders		Karolina Abuzyarova

Committee webpage: <http://www.utcourts.gov/utc/wings>

2018 meeting schedule: April 5, June 7, August 2, October 4, December 6

Tab 1

Utah WINGS Strategic Goals Chart FY 2018-2019

	Strategic Goal	Activities	Outcome Measures	Organization, person	Deadline
E V A L U A T I O N	Evaluate Court Visitor Volunteer Program	Partnership with Gerontology Program to identify Court follow up and possible red flags in cases where visitor was assigned.	✓ One evaluation report	Graduate Intern, Karolina Abuzyarova	Dec. 31, 2017 Completed
	Provide Representation	1. Reassess attorney appointment process with the Program Board. 2. Recruit attorneys through CLEs.	✓ 100% representation for guardianship respondents	Karolina Abuzyarova Nicholas Stiles	FY 2018-2019 Ongoing
	Track number of guardianship petitions	Make quarterly reports	✓ Regular quarterly reports to be presented to Judicial Council and Legislature for permanent funding	Judge Brady	Every quarter Ongoing
E D U C A T I O N	Build capacity of the judiciary	Provide continuing education to judges (Elder Justice Innovation grant, ABA) at the bench meetings (limited Guardianship; Referral Flowchart)	Number trained by profession: 89 District Court judges and to 20 probate courts and clerks Total # of Trainings: Average training time: 40 mins.	Karolina, Mary Jane Ciccarello, Judge David Connors, Kent Alderman	July 31, 2018
	Provide educational support to family guardians and caregivers	1. Developed Online Training Program (OTP) and posted on the Court website: (a) Advance Life; (b) Planning, Guardianship Procedures; and (c) Serving As Court-Appointed Guardian. 2. Translate OTP into Spanish 3. Link OTP to Guardianship Test	1 Online Training Program (x unique visitors) 1 Spanish Training Program (x unique visitors) (in progress) 1 Linkage to Guardianship Test	Education Subcommittee, Court Online Training Specialist	1. June 30, 2017 2 June 30, 2018 June 2019

E D U C A T I O N	Offer guardianship training to professionals	<ol style="list-style-type: none"> 1. Conducted classes with the Utah State University’s grant support. 2. Plan and convene a roundtable 3. Implement action plan of the roundtable “Crossroads of Guard-p, Involuntary Commitment and Essential Treatment” 	<ol style="list-style-type: none"> 1. Trained 234 Professionals and Caregivers on life planning and guardianship processes. 2. Completed 1 roundtable 3. One roundtable report with action steps 4. One educational subcommittee created 	<ol style="list-style-type: none"> 1. Education Subcommittee 2. Mary Jane, Jeremy Christensen, Karolina 	<ol style="list-style-type: none"> 1. June 30, 2017 2. FY 2019
	Outreach to court clerks, professionals, minorities on updated online resources on guardianship	<ol style="list-style-type: none"> 1. Educate Court clerks and Self-help Center staff on most recent OTP. 2. Educate minority group leaders on availability of information in Spanish. 	Train xx District Court clerks on OTP and Court Visitor program Total Trainings: 8 Average training time: 30 mins. Make presentations to 3 non-profit target community groups	WINGS organizations	December 2018
	Establish partnership between Tribal Courts, District Courts and Aging/Adult Protective Services	Map out the jurisdiction of tribal courts and district court and referrals of abuse and exploitation on tribal land	One jurisdiction chart and referral created X Presentations to Tribal Leaders	James Toledo Nan Mendenhall, Nels Holmgren	FY 2018-2019
R E G U L A T I O N S	Document the number of limited guardianship	Track limited appointments in CORIS.	New data element in CORIS		
	Track cases where guardianship is terminated.	Document restoration of rights and reasons	New data elements in CORIS	Clayson Quigley	Coris rewrite 2020
	Explore potential case management elements Develop coordinated responses at local level across agencies and court	Documentation of guardianship processes and compliance	List of potential data elements (see NCSC)	Karolina	