

Final Report of IOTI Project Accomplishments rev. June 2017

USU Purchase Order #: PO323711	Name of Project: Advance Life Planning and Guardianship Class for Professionals and Caregivers	Administering Agency: Working Interdisciplinary Network of Guardianship Stakeholders (WINGS), Administrative Office of the Courts, Utah State Courts
Principal Investigator: Karolina Abuzyarova, WINGS and Courts Visitor Program Coordinator		Reporting Period: From July 1, 2016 To November 15, 2017
<p>100-word summary of project training activities and accomplishments for the year:</p> <p>WINGS under the leadership of the Utah State Courts held classes throughout Utah for 243 professionals, caregivers and guardians. Participants received training on life planning tools, alternatives to guardianship, guardianship process and were prepared to:</p> <ul style="list-style-type: none"> • Make advance life planning utilizing legal resources and tools • Locate and refer clients to resources available on the Court website • View guardianship as a last resort when dealing with vulnerable adults and look for less restrictive alternatives <p>Online Training Program was developed, translated into Spanish and published on the Utah State Courts website for free and unlimited public access. Roundtable on adult guardianship, involuntary commitment and essential treatment produced recommendations for further study and action to best protect and support adults in Utah with their families, friends and caregivers.</p>		

Describe efforts you made this year to acquire funding to continue these training efforts. Categorize these efforts as indicated below. If this specific training will not continue, please indicate "NA".

- **Legislative/Policy** - Utah State Courts will approach Utah State Legislature in 2018 legislative session to secure permanent funding for WINGS and Guardianship Reporting and Monitoring Program, formerly Court Visitor Volunteer Program. IOTI grant helped establish and reinforce WINGS partnership.
- **Grant applications** - WINGS secured Elder Justice Innovation grant of the Administration for Community Living to conduct judicial training on guardianship and less restrictive alternatives in 2018. ASPIRE organization and Department of Education awarded WINGS a grant to train families with children with disabilities on SSI about advance life planning and guardianship.
- **Meetings/collaborative discussions** - Roundtable hosted with IOTI support produced action steps focused on education:
 - Establish a working group of WINGS and other interested entities to create and maintain ongoing education efforts for the public and professionals on guardianship, involuntary commitment and essential treatment
 - Establish a study group on how guardianship, involuntary commitment and essential treatment address notice issues, reporting, oversight, guardianship and treatment plans
 - Create a flow chart on the judicial processes for essential treatment act, and then create related ones on guardianship and involuntary commitment process.

Training Events

List only events where actual delivery of training has occurred. DO NOT include planning or other organizational meetings as training events. Training delivered to multiple-sites (i.e., utilizing distance education), should be reflected as a single training event with site locations listed. (Use additional pages if necessary.)

Date	Location	Length of Time	# of Trainees	Topic	Instructor(s)	Outcomes
08.26.2016	Vernal, Utah	2 hours	19	Advance Life Planning and Guardianship	Kent Alderman, David Connors	Training of trainers/providers
09.30.2016	Logan, Utah	2 hours	34	Advance Life Planning and Guardianship	Mary Jane Ciccarello, James Brady	Training of trainers/providers
10.21.2016	Provo, Utah	2 hours	5	Advance Life Planning and Guardianship	Mary Jane Ciccarello	Training of trainers/providers
11.10.2016	Ogden, Utah	2 hours	18	Advance Life Planning and Guardianship	Kent Alderman	Training of trainers/providers
12.16.2015	Salt Lake City, Utah	2 hours	21	Advance Life Planning and Guardianship	Kent Alderman	Training of trainers/providers
01.27.2017	Sandy, Utah	2 hours	4	Advance Life Planning and Guardianship	Kent Alderman	Training of trainers/providers
03.09.2017	Richfield, Utah	2 hours	5	Advance Life Planning and Guardianship	Kent Alderman	Training of trainers/providers
03.10.2017	St. George, Utah	2 hours	10	Advance Life Planning and Guardianship	Kent Alderman	Training of trainers/providers
03.11.2017	St. George, Utah	1 hour	62	Advance Life Planning and Guardianship	Kent Alderman David Connors	Training of trainers/providers
04.06.2017	Price, Utah	2 hours	8	Advance Life Planning and Guardianship	Mary Jane Ciccarello	Training of trainers/providers
04.07.2017	Moab, Utah	2 hours	12	Advance Life Planning and Guardianship	Mary Jane Ciccarello	Training of trainers/providers
05.19.2017	Salt Lake City, Utah	2 hours	5	Advance Life Planning and Guardianship	Mary Jane Ciccarello	Training of trainers/providers
11.02.2017	Salt Lake City, Utah	6 hours	40	Crossroads of guardianship, involuntary commitment and essential treatment.	David Connors, Mary Jane Ciccarello Nini Rich (Moderator)	Recommendations for further study and action to best protect and support adults in Utah with their families, friends and caregivers
Total			243			

INFORMATION ON TRAINEES

Please enter a cumulative total of training participants for the year, counting each individual only once.
Use the most appropriate category for “type of participants” and for “occupation.”

TYPE OF PARTICIPANT				OCCUPATION	
Total # of Consumers or Parents of Individuals with a Disability that received training	Total # Paraprofessionals That received training	Total # Professionals that received training	# Other (please describe)	# Currently Employed in Disability Services	Type of Agencies Where Employed
13		232	6 (volunteers)	3	Court judges, clerks, commissioners, Mental Health and Substance Abuse agencies, State Hospital, legislators, private and public guardians, Adult Protective Services, UNI, nursing homes, seniors centers, Long-Term Care Ombudsman, social workers, Court Visitor Volunteer Program, public, caregivers, Central Utah Counseling, private attorneys, Intermountain Senior Clinic, Area Agencies on Aging, Alzheimer’s Association, Health Department, Adult and Aging Services, hospice, students.

Please provide an aggregate summary of the data on outcomes as presented and approved in the evaluation plan of your proposal for the grant period.

Trained 243 professionals and caregivers who will further disseminate information and provide access to information to their clients, constituents and family members on advance life planning, alternatives to guardianship and guardianship.

Are there training aspects or outcomes you regard as particularly significant and would like to highlight? Please list below:

Development of the online training program, its translation to Spanish, delivering live classes in all parts of the state, outreach and partnership with interdisciplinary team of professionals.

Do you have materials (curricula, videos, booklets, etc.) either in print or electronic format that are available to share? How can they be accessed?

Online training program is published on the Utah State Courts website in English and Spanish:

<https://www.utcourts.gov/howto/family/gc/training.html>

Will there be ongoing training based on your IOTI work? If so, how can this be accessed?

Online training program: <https://www.utcourts.gov/howto/family/gc/training.html>

Please provide a 4-5 slide PowerPoint that summarizes your project’s accomplishments, products and highlights. The PowerPoint will be presented to the IOTI Steering Council as part of the year-end summary.

A photograph of several white, fluted classical columns, likely from a courthouse, arranged in a row and receding into the distance. The lighting is soft, highlighting the texture of the stone.

Utah State Courts

Utah Working Interdisciplinary Network of Guardianship Stakeholders (WINGS): 2017 IOTI Grant Summary



Karolina Abuzyarova

Project Director
Utah State Courts

2017 Utah WINGS IOTI project

- **Working Interdisciplinary Network of Guardianship Stakeholders** under the leadership of the Utah State Courts held classes throughout Utah in Vernal, Logan, Provo, Ogden, Salt Lake City, Sandy, Richfield, St. George, Price, Moab for 243 professionals, caregivers and guardians.
- WINGS IOTI training topic “**Advance Life Planning and Guardianship Classes for Professionals and Caregivers**”

Outcomes I

Participants received training on advance life planning and guardianship and were prepared to:

- Make advance life planning by utilizing legal resources and tools.
- Locate resources and refer clients to resources available on the Utah State Court website.
- View guardianship as a last resort when dealing with vulnerable adults and look for less restrictive alternatives.

Outcomes II

- **Online Training Program** was developed, translated into Spanish and published on the Utah State Courts website with free and unlimited public access:
<https://www.utcourts.gov/howto/family/gc/training.html>
- **Roundtable “Crossroads of Guardianship, Involuntary Commitment and Essential Treatment”** produced recommendations for further study and action to best protect and support adults in Utah with their families, friends and caregivers.

Outcomes III

Roundtable produced **recommendations for education:**

- Establish a working group of WINGS and other interested entities to create and maintain ongoing education efforts for the public and professionals on guardianship, involuntary commitment and essential treatment.
- Establish a study group on how guardianship, involuntary commitment and essential treatment address notice issues, reporting, oversight, guardianship and treatment plans.
- Create a flow chart on the judicial processes for essential treatment act, and then create related ones on guardianship and involuntary commitment process.

Sustainability – Ongoing Projects

- **ASPIRE grant** (subgrantee of the Utah Department of Workforce Services funded by the U.S. Department of Education) delivers classes on alternatives to guardianship and guardianship for families with children with disabilities on SSI turning 18
- **WINGS Focus on Court Oversight** (Elder Justice Innovation Grant supported by the U.S. Administration on Community Living) develops and implements judicial education on:
 - a) capacity determination and guardianship alternatives
 - a) response protocol in cases of abuse and exploitation

Contact Information

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