1 Rule 11-201. Senior jJudges. 2 Intent: 3 To establish the qualifications, term, authority, appointment and assignment for senior 4 judges. 5 Applicability: 6 This rule shall apply to judges of courts of record. 7 The term "judge" includes justices of the Supreme Court. 8 Statement of the Rule: 9 (1) Qualifications. 10 (1)(A) A judge may apply to become a senior judge, on either inactive or active status. (1)(B) Inactive Ssenior Jjudge. To be an inactive senior judge, a judge shall A judge is 11 12 qualified to be an inactive senior judge if the judge: 13 (1)(B)(i) have been was retained in the last election for which the judge stood for election; 14 (1)(B)(ii) have voluntarily resigned from judicial office, retired upon reaching the mandatory 15 retirement age, or, if involuntarily retired due to disability, shall have recovered from or shall 16 have accommodated that disability; **17** (1)(B)(iii) demonstrates appropriate ability and character; 18 (1)(B)(iv) be is admitted to the practice of law in Utah, but shall does not practice law; and 19 (1)(B)(v) be is- eligible to receive compensation under the Judges' Retirement Act, subject 20 only to attaining the appropriate age; and 21 (1)(B)(vi) is appointed by the Supreme Court. 22 (1)(C) Active Ssenior Jjudge. To be an active senior judge, a judge shall A judge is 23 qualified to be an active senior judge if the judge: 24 (1)(C)(i) meets the qualifications of an inactive senior judge; 25 (1)(C)(ii) be is a current resident of Utah and be is available to take cases; **26** (1)(C)(iii) be is physically and mentally able to perform the duties of judicial office; 27 (1)(C)(iv) maintains familiarity with current statutes, rules, - case law, court case 28 management systems, such as CORIS for district courts, and CARE for juvenile courts, 29 Workspace and remote hearing technology; **30** (1)(C)(v) satisfy satisfies the education requirements of an active judge set forth in Rule 3-31 403: 32 (1)(C)(vi) attends the annual judicial conference; 33 (1)(C)(vii) accepts assignments, subject to being called, at least two days per calendar year; 34 (1)(C)(viii) conforms to the Code of Judicial Conduct, the Code of Judicial Administration and 35 rules of the Supreme Court; **36** (1)(C)(ix) have obtained obtains results on the most recent judicial performance evaluation 37 prior to termination of service sufficient to have been recommended for retention regardless of **38** whether the evaluation was conducted for self-improvement or certification;

- (1)(C)(x) continues to meet the requirements for judicial retention as those requirements are determined by the Judicial Council to be applicable to active senior judges;
 - (1)(C)(xi) undergo<u>es</u> a performance evaluation every eighteen months following an initial term as an active senior judge; and
 - (1)(C)(xii) takes and subscribes an oath of office to be maintained by the state court administrator or the administrator's designee; and
 - (1)(C)(xiii) is appointed by the Supreme Court as an active senior judge-
 - (2) **Disqualifications.** To be an active senior judge, a A judge is not qualified to be an active senior judge if the judge:
 - (2)(A) shall not have been was removed from office or involuntarily retired on grounds other than disability;
 - (2)(B) shall not have been was suspended during the judge's final term of office or final six years in office, whichever is greater;
 - (2)(C) shall not have has resigned from office as a result of negotiations with the Judicial Conduct Commission or while a complaint against the applicant was pending before the Supreme Court or pending before the Judicial Conduct Commission after a finding of reasonable cause; and
 - (2)(D) shall not have has been subject to any order of discipline for conduct as a senior judge.
 - (3) Term of Ooffice.

- (3)(A) The initial term of office of an inactive senior judge is until December 31 of the second year following appointment. The initial term of office of an active senior judge less than age 75 years is until December 31 of the second year following appointment or until December 31 of the year in which the judge reaches age 75, whichever is shorter. The initial term of office of an active senior judge age 75 years or more is until December 31 of the year following appointment.
- (3)(B) A subsequent term of office of an inactive senior judge is for three years. A subsequent term of office of an active senior judge is three years or until December 31 of the year in which the judge reaches age 75, whichever is shorter. The subsequent term of office of an active senior judge age 75 years or more is for one year.
 - (3(C) All subsequent appointments begin on January 1.
- (3)(D) The Supreme Court or Judicial Council may withdraw an appointment with or without cause.
- (4) **Authority.** An active or inactive senior judge may solemnize marriages. An active senior judge, during an assignment, has all the authority of the office of a judge of the court to which the assignment is made.
 - (5) Application and Aappointment.

76 (5)(A) To be appointed a senior judge a judge shall apply to the Judicial Council for either 77 inactive or active status and shall submit relevant information as requested by the Judicial **78** Council. **79** (5)(B) The applicant shall: 80 (5)(B)(i) provide the Judicial Council with the record of all orders of discipline entered by the 81 Supreme Court; and **82** (5)(B)(ii) declare whether at the time of the application there is any complaint against the 83 applicant pending before the Supreme Court or pending before the Judicial Conduct Commission 84 after a finding of reasonable cause; and 85 (5)(B)(iii) declare whether at the time of the application there is any criminal charge, other 86 than an infraction, pending against the applicant. **87** (5)(B)(iv) Judges who decline to participate in an attorney survey in anticipation of retirement 88 may use the results of an earlier survey to satisfy paragraph (1)(C)(ix). 89 (5)(C)(i) After considering all information, including any performance evaluation conducted 90 under rule 3-111, the most recent Judicial Performance Evaluation Commission evaluations, 91 and the need for senior judges, the Judicial Council may certify to shall notify the Supreme 92 Court that: 93 (5)(C)(ii) the applicant meets the qualifications of for appointment as an inactive senior 94 judge or active senior judge, and the Council recommends the appointment of the applicant as 95 an inactive or active senior judge; 96 (5)(C)(iii) the applicant meets the qualifications for appointment as an inactive or active 97 senior judge, but based on the need for senior judges at the time of application, the Council 98 does not recommend appointment of the applicant; or 99 (5)(C)(iv) the applicant does not meet the qualifications for appointment as an inactive or 100 active senior judge. 101 (6)(A) The Judicial Council shall inform an applicant, in writing, if the Judicial Council notifies 102 the Supreme Court that the applicant does not meet qualifications for appointment or if the 103 Council does not recommend appointment. forward to, and the Supreme Court shall review, 104 information on all applicants. 105 (6)(B)Any An applicant who is not certified by receives notice from the Judicial Council 106 under paragraph (6)(A), may, within 14 days of the date the Judicial Council sent the notice, 107 may submit to the Supreme Court a written explanation on why the applicant should be 108 appointed as an inactive senior judge or active senior judge.-109 (6)(C) The Supreme Court shall review each applicant's information and the

recommendation of the Judicial Council. With the concurrence of a majority of the members of

the Supreme Court, the Chief Justice may appoint the judge as an inactive senior judge or

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active senior judge.

Judges who declined, under former Rule 3-111, to participate in an attorney survey in anticipation of retirement may use the results of an earlier survey to satisfy Subsection (1)(B)(ix).

(6) **Assignment**.(6)(A) With the consent of the active senior judge, the presiding judge may assign an active senior judge to a case or for a specified period of time. Cumulative assignments under this subsection shall not exceed 60 days per calendar year except as necessary to complete an assigned case.

(6)(B) In extraordinary circumstances and with the consent of the active senior judge, the chief justice may assign an active senior judge to address the extraordinary circumstances for a specified period of time not to exceed 60 days per calendar year, which may be in addition to assignments under subsection (6)(A). To request an assignment under this subsection, the presiding judge shall certify that there is an extraordinary need. The state court administrator shall certify whether there are funds available to support the assignment.

(6)(C) (7) Assignment.

(7)(A) An active senior judge may be assigned to any court other than the Supreme Court.

(6)(D) (7)(B) The state court administrator or the administrator's designee shall provide such assistance to the presiding judge and chief justice as requested and shall exercise such authority in making assignments as delegated by the presiding judge and chief justice.

 $\frac{(6)(E)}{(7)(C)}$ Notice of an assignment made under this rule shall be in writing and maintained by the state court administrator or the <u>administrator's designee</u>.

(8) Changes to senior judge status.

(8)(A)(i) An active senior judge may convert to inactive status during the term of appointment if the senior judge sends written notice of the change in status to the chief justice of the Supreme Court and the state court administrator or the administrator's designee. An active senior judge who converts to inactive status may not receive an incentive benefit under Rule 3-501 while on inactive status.

(8)(A)(ii) A senior judge who converts to inactive status under (8)(A)(i) may return to active status for the remainder of the senior judge's unexpired term if the senior judge sends written notice of the judge's intent to return to active status to the chief justice of the Supreme Court and to the state court administrator or the administrator's designee.

(8)(B) A senior judge who resigns from senior judge service during the term of appointment shall send written notice to the chief justice of the Supreme Court and to the state court administrator or the administrator's designee.

147 Effective June 28, 2021