Rule 2.3. Evaluation for Use by Third Persons.

2 (a) A licensed paralegal practitioner may provide an evaluation of a matter affecting a client

DRAFT: August 16, 2017

- 3 for the use of someone other than the client if the licensed paralegal practitioner reasonably
- 4 <u>believes that making the evaluation is compatible with other aspects of the licensed paralegal</u>
- 5 practitioner's relationship with the client.
- 6 (b) When the licensed paralegal practitioner knows or reasonably should know that the
- 7 evaluation is likely to affect the client's interests materially and adversely, the licensed paralegal
- 8 practitioner shall not provide the evaluation unless the client gives informed consent.
- 9 (c) Except as disclosure is authorized in connection with a report of an evaluation,
- information relating to the evaluation is otherwise subject to Rule 1.6.

11

1

- 12 Comment
- 13 <u>Definition</u>
- 14 [1] An evaluation may be performed at the client's direction or when impliedly authorized in
- order to carry out the representation. See Rule 1.2. Such an evaluation may be for the primary
- purpose of establishing information which may be used by third parties; for example, a
- 17 <u>calculation of child support obligations of another party.</u>
- 18 [2]-[6] Reserved.