1 Rule 15-701. Definitions.

- 2 As used in this article:
- 3 (a) "ABA" means the American Bar Association.
- 4 (b) "Accredited Program" means a course of instruction in paralegal studies from a
- 5 program officially recognized as meeting the standards and requirements of a regional
- 6 or national accrediting organization that is approved by the U.S. Department of
- 7 Education, or a paralegal school or paralegal studies program that has been fully or
- 8 provisionally approved by the ABA Standing Committee on Paralegals.
- 9 (c) "Accredited School" means a school officially recognized as meeting the standards
- and requirements of a regional or national accrediting organization that is approved by
- the U.S. Department of Education.
- 12 (d) "Applicant" means each person requesting licensure as a Licensed Paralegal
- 13 Practitioner.
- 14 (e) "Approved Law School" means a law school which is fully or provisionally
- approved by the ABA pursuant to its Standards and Rules of Procedure for Approval of
- 16 Law Schools. To qualify as approved, the law school must have been fully or
- 17 provisionally approved at the time of the Applicant's graduation, or at the time of the
- 18 Applicant's enrollment, provided the Applicant graduated within a typical and
- 19 reasonable time.
- 20 (f) "Associate Degree" means an undergraduate academic degree conferred by a
- college upon completion of the curriculum required for an associate degree.
- 22 (g) "Bachelor's Degree" means an academic degree conferred by a college or university
- 23 upon completion of the undergraduate curriculum.
- 24 (h) "Bar" means the Utah State Bar, including its employees, committees and the Board.
- 25 (i) "Board" means the Board of Bar Commissioners.

- 26 (j) "Complete Application" means an application that includes all fees and necessary
- 27 application forms, along with any required supporting documentation, character
- references, a criminal background check, a photo, an official certificate of graduation
- and if applicable, a test accommodation request with supporting medical
- 30 documentation.
- 31 (k) "Confidential Information" is defined in Rule 15-720(a).
- 32 (l) "Disbarred Lawyer" means an individual who was once a licensed lawyer and is no
- 33 longer permitted to practice law.
- 34 (m) "Executive Director" means the executive director of the Utah State Bar
- 35 or designee.
- 36 (n) "First Professional Degree" means a degree that prepares the holder for admission
- to the practice of law (e.g. juris doctorate) by emphasizing competency skills along with
- 38 theory and analysis. An advanced, focused, or honorary degree in law is not
- recognized as a First Professional Degree (e.g. master of laws or doctor of laws).
- 40 (o) "**Full-time**" means providing legal services as a paralegal for no fewer than 80 hours
- 41 per month.
- 42 (p) "General Counsel" means the General Counsel of the Utah State Bar or designee.
- 43 (q) "Licensed Paralegal Practitioner" means a person licensed by the Utah Supreme
- Court to provide limited legal representation in the practice areas of (1) temporary
- 45 separation, divorce, parentage, cohabitant abuse, civil stalking, and custody and
- support, name or gender change, and petitions to recognize a relationship as a
- 47 marriage, (2) forcible entry and detainer and unlawful detainer; or (3) debt collection
- 48 matters in which the dollar amount in issue does not exceed the statutory limit for small
- 49 claims cases.
- 50 (r) "LPP" means Licensed Paralegal Practitioner.

- 51 (s) "LPP Administrator" means the Bar employee in charge of LPP licensure
- 52 or designee.
- 53 (t) "LPP Admissions Committee" means those Utah State Bar members or others
- 54 appointed by the Board or president of the Bar who are charged with recommending
- standards and procedures for licensure of LPPs, with implementation of this article,
- reviewing requests for test accommodations, and assessing the qualifications of
- 57 applicants.
- 58 (u) "NALA" means the National Association of Legal Assistants.
- 59 (v) "NALS" means The Association for Legal Professionals.
- 60 (w) "NFPA" means the National Federation of Paralegal Associations.
- 61 (x) "National Certification" means Certified Paralegal (CP or CLA) credential from the
- National Association of Legal Assistants (NALA); the Professional Paralegal (PP)
- credential from the National Association of Legal Professionals (NALS); or the
- Registered Paralegal (RP) credential from the National Federation of Paralegal
- 65 Associations (NFPA).
- 66 (y) "**OPC**" means the Office of Professional Conduct.
- 67 (z) "Paralegal" means a person qualified through education, training, or work
- experience, who is employed or retained by a lawyer, law office, governmental agency,
- or the entity in the capacity or function which involves the performance, under the
- 70 ultimate direction and supervision of an attorney, of specifically delegated substantive
- 71 legal work, which work, for the most part, requires a sufficient knowledge of legal
- 72 concepts that absent such assistance, the attorney would perform.
- 73 (aa) "Paralegal Certificate" means verification that an individual has
- successfully completed a paralegal studies program from an Accredited Program that
- 75 includes at least 15 credit hours of paralegal studies. The certificate must be offered,
- 76 taught, and granted by an Accredited Program.

- 77 (bb) "Paralegal Studies" and "Paralegal Studies Degree" mean course work that
- 78 prepares a holder to work as a paralegal.
- 79 (cc) "Privileged Information" in this article includes: information subject to the
- 80 attorney-client privilege, attorney work product, test materials and applications of
- 81 examinees; correspondence and written decisions of the Board and LPP Admissions
- 82 Committee, and the identity of individuals participating in the drafting, reviewing,
- 83 grading and scoring of the LPP Licensure Examination.
- (dd) "**Reapplication for Licensure**" means that for two years after the filing of an
- original application, an Applicant may reapply by completing a Reapplication for
- 86 Licensure form updating any information that has changed since the prior application
- was filed and submitting a new criminal background check.
- 88 (ee) "Specialized Course of Instruction" means a course that has been approved by the
- 89 <u>Board to provide instruction in professional ethics or the subject areas for which LPP's</u>
- 90 are licensed.
- 91 (eeff) "Substantive Law-Related Experience" means the provision of legal services as a
- 92 Paralegal, paralegal student or law student including, but not limited to, drafting
- 93 pleadings, legal documents, or correspondence, completing forms, preparing reports or
- ocharts, legal research, and interviewing clients or witnesses. Substantive Law-Related
- 95 Experience does not include routine clerical or administrative duties. Substantive Law-
- 96 Related Experience for licensure in landlord-tenant and debt collection includes, but is
- 97 not limited to, legal services as a Paralegal supervised by a licensed attorney, paralegal
- 98 student or law student provided in the areas of bankruptcy, real estate, mortgage
- 99 and/or banking law.
- 100 (ffgg) "Substantive Legal Course" means a course offered for academic credit by an
- 101 Approved Law School, an Accredited School, or an Accredited Program. Any course
- by an Approved Law School is a Substantive Legal Course. Any non-general education
- course required as part of a Paralegal Studies Degree or Certificate by an Approved

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USB15-701. Amend.

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