

**UTAH JUDICIAL COUNCIL
POLICY, PLANNING, & TECHNOLOGY COMMITTEE
MEETING AGENDA**

December 5, 2025 – 12:00 p.m. to 1:30 p.m.

Webex

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| 12:00 | Welcome and approval of minutes | Action | Tab 1 | Judge Gardner |
| | <p>CJA 4-102 (NEW). Case and calendar assignments</p> <p>Local supplemental rules: (assignments & reassignments)</p> <p>Article 1. District Court Rules:</p> <ul style="list-style-type: none"> • 1st district: 10-1-101 • 2nd district: 10-1-201 • 3rd district: 10-1-306 • 4th district: 10-1-406 • 5th district : 10-1-501 • 6th district & juvenile: 10-1-602 • 7th district & juvenile: 10-1-701 • 8th district & juvenile: 10-1-802 <p>Article 2. Juvenile Court Rules:</p> <ul style="list-style-type: none"> • 1st juvenile: 10-2-101 • 2nd juvenile: 10-2-201 • 3rd juvenile: 10-2-301 • 4th juvenile: 10-2-401 • 5th juvenile: 10-2-501 <p>Article 3 (new). Business and Chancery Court Rules:</p> <ul style="list-style-type: none"> • 10-3-101 | Action | Tab 2 | |
| 1:00 | Technology report/proposals | Discussion | | Brody Arishita |
| 1:50 | Old Business/New Business | Discussion | | Judge Gardner |
| 2:00 | Adjourn | | | |

2026 Meetings:

| | |
|------------------|-------------------|
| January 9, 2026 | July 10, 2026 |
| February 6, 2026 | August 7, 2026 |
| March 6, 2026 | September 4, 2026 |
| April 10, 2026 | October 2, 2026 |
| May 1, 2026 | November 6, 2026 |
| June 5, 2026 | December 4, 2026 |

TAB 1

Minutes

November 3, 2025

**UTAH JUDICIAL COUNCIL
POLICY, PLANNING and TECHNOLOGY COMMITTEE
MEETING MINUTES**

DRAFT

Webex video conferencing
November 3, 2025 – 12 p.m.

MEMBERS:

PRESENT

EXCUSED

| | | |
|--------------------------------------|---|---|
| Judge James Gardner, <i>Chair</i> | ✓ | |
| Judge Jon Carpenter | ✓ | |
| Judge Angela Fonnesbeck | | ✓ |
| Judge Christine Johnson | ✓ | |

GUESTS:

Nick Stiles
Shane Bahr
Michael Drechsel
Stacy Haacke

STAFF:

Keisa Williams
Brody Arishita
Cindy Schut

(1) Welcome and approval of minutes:

Judge Gardner welcomed the committee members, including new member, Judge Christine Johnson, to the Policy, Planning, and Technology Committee (PP&T) meeting. PP&T considered the minutes from the October 3, 2025 meeting. With no changes, Judge Gardner moved to approve the minutes as presented. Judge Johnson seconded the motion. The motion passed unanimously.

(2) CJA 3-101. Judicial performance standards:

Nick Stiles reviewed proposed amendments to rule 3-101 received from the Board of Appellate Court Judges. In summary, the proposed amendments revise the appellate courts' case under advisement standards. Currently, appellate judges may only circulate 3 principal opinions per calendar year more than 6 months after submission. The proposed amendments change the performance standards to a percentage of opinions, rather than a set number, and reduce the timeframes for circulation. The shift is intended to be responsive to legislative partners who expressed concern following a decrease in opinions issued in 2023, resulting from delayed jury trials during the COVID-19 pandemic. Percentages help account for varying caseloads.

Shane Bahr provided an update on the Board of District Court Judges' contemplation of amending rule 3-101. The District Court Board discussed extending the 60-day under advisement limit to 90 days for trial court judges, allowing three cases per calendar year over 60 days. However, a statutory requirement mandates that trial courts finalize cases within 60 days, suggesting this proposal might require a legislative change. Mr. Bahr noted he has spoken to the data team and discovered that tracking metrics based on percentages would be nearly impossible for trial courts due to the volume of cases and other variables.

The committee discussed concerns that shifting from a concrete number to a percentage might be perceived as loosening standards rather than tightening them, and that percentages change frequently

as opinions are issued, making calendar-year tracking potentially difficult. Judge Gardner asked for clarification on which cases are tracked for metrics. Mr. Stiles explained that the metrics apply to an individual judge after a case is submitted and authorship is assigned. It applies to forms of adjudicative decisions required of a judicial officer, provided it is not a group decision decided on a panel.

After further discussion, Judge Carpenter moved to send rule 3-101 to the Judicial Council with a recommendation that it be posted for a 45-day public comment period. Judge Johnson seconded the motion. The motion passed unanimously.

(3) CJA 3-111. Performance Evaluation of Court Commissioners:

Shane Bahr presented proposed amendments to rule 3-111. The proposed amendments remove (3)(A)(iv)(b) which allows court commissioners to exclude an attorney from the certification performance survey with approval from the Management Committee. The language is a carryover from a past rule that applied to judges and commissioners several years ago. The provision no longer applies. Mr. Bahr forwarded the proposed amendments to the commissioners and did not receive any objections.

With no further discussion, Judge Gardner moved to send rule 3-111 to the Judicial Council with a recommendation that it be posted for a 45-day public comment period. Judge Carpenter seconded the motion. The motion passed unanimously.

(3) CJA 4-410. Courthouse closure:

Stacy Haacke presented proposed amendments to rule 4-410. Recently, a justice court without a sitting judge had a cybersecurity incident. A senior judge was presiding over all cases until a new judge could be appointed. Ms. Haacke met with the boards of justice, juvenile, and district court judges (boards) to get feedback on whether and how the rule should be amended. Discussions with the boards included addressing situations where no judge is physically present, but available virtually, in smaller areas. The boards recommended the following amendments:

- add paragraphs (11)(A) and (11)(B);
- add cybersecurity and court operations throughout the rule; and
- modify the language to include a provision for physical building closure, as well as operational closure to cover any technology issues.

With no further discussion, Judge Carpenter moved to send rule 4-410 to the Judicial Council with a recommendation that it be posted for a 45-day public comment period. Judge Johnson seconded the motion. The motion passed unanimously.

(4) CJA 1-205. Standing and ad hoc committees

Michael Drechsel reviewed proposed amendments to rule 1-205. In summary, the chair of the Uniform Fine Committee believes the committee's work can be accomplished more efficiently with one district court judge and two justice court judges. This three-member group would bring enough experience to address the committee's responsibilities (outlined in rule 4-302), without needlessly consuming the time of additional judicial officers. Because the Uniform Fine Schedule must ultimately be approved by the full Council, additional district and justice court judges have an opportunity to provide feedback and oversight.

The committee questioned removing the requirement for misdemeanor docket experience, suggesting that experience is invaluable. Mr. Drechsel explained that the pool of judges with specific misdemeanor-only experience is narrowing and misdemeanor docket experience could include work as a prosecutor or defense counsel. Judge Johnson suggested requiring a district court judge who has experience with a criminal docket that encompasses both felonies and misdemeanors. Mr. Drechsel noted that while fines are the prime focus for justice court judges, criminal docket experience would capture judges who regularly see the fine schedule in operation. The committee changed “misdemeanor” to “criminal” in line 55 and removed “preferably” in line 54.

After further discussion, Judge Carpenter moved to have Michael Drechsel present the proposed amendments to rule 1-205 to the Management Committee for review, with a recommendation from PP&T that it be posted for a 45-day public comment period. Judge Gardner seconded the motion. The motion passed unanimously.

Technology report/proposals:

Brody Arishita reported that the judicial AI framework was approved by the Judicial Council last week. A preview of the updated internal website was shared, listing the Utah judicial AI framework, vision statement, guiding principles, new policy on generative AI use, and the AI resource hub. Mr. Arishita has been working with the education department on training. Two training courses were recently conducted for law clerks to address concerns related to judges asking them to utilize AI.

Old Business/New Business: None.

Adjourn: With no further items for discussion, the meeting adjourned at 12:38 p.m. The next meeting will be held on December 5, 2025, at noon, via Webex video conferencing.

TAB 2

CJA 4-102. Case assignments and reassignments (NEW)

Notes: I made a few edits based on conversations with the boards of judges

1 Rule 4-102. Case and calendar assignments**2 Intent:**

3 The intent of this rule is to establish ~~a~~-uniform administrative procedures for the ~~initial~~
4 assignment and ~~subsequent~~ reassignment of cases in a manner that ensures ~~a~~the fair,
5 impartial, and equitable distribution of judicial workloads and the efficient administration of
6 justice.

7 Applicability:

8 This rule applies to district, juvenile, and business and chancery courts.

9 Statement of the Rule:**10 (1) Initial assignments.**

11 (1)(A) **District – Business and Chancery courts.** All newly filed cases in district and
12 business and chancery courts will be assigned to judges on a random basis using an
13 automated court management system approved by the Council, unless a case type
14 exemption is granted. ~~The system should, to the greatest extent possible, ensure that~~
15 ~~case assignments cannot be predicted by court staff or judges.~~

16 (1)(B) **Juvenile courts.** All newly filed cases in juvenile courts will be assigned using a
17 fair and impartial procedure outlined in a local supplemental rule approved by the
18 Council.

19 (2) **Reassignments.** All district courts, juvenile courts, and the business and chancery court
20 ~~Each district~~ must establish a fair and impartial reassignment procedure, ~~that is fair and~~
21 ~~impartial. Procedures must be~~ which must be outlined in in a local supplemental rule approved
22 by the Council. Reassignments must be made in accordance with that procedure.

23 (3) **Exceptions.** Assignments and reassignments for district court water cases and district court
24 tax cases are governed by Rules 6-103 and 6-104.

25 (4) **Compliance.** All case assignments and reassignments must comply with this Code, the
26 Utah Rules of Procedure, and the Utah Code of Judicial Conduct.

27 *Effective: May 1, 2025*

Commented [KW1]: District board concerned that rural counties may not be able to comply with this requirement. Does “to the greatest extent possible” address that concern or should this sentence be removed or amended?

TAB 3

Local supplemental rules

Notes. Rules included in the packet in the following order:

District court rules:

- 1st district
- 2nd district
- 3rd district
- 4th district
- 5th district

Juvenile court rules:

- 1st juvenile
- 2nd juvenile
- 3rd juvenile
- 4th juvenile
- 5th juvenile

Combined district & juvenile court rules:

- 6th district & juvenile
- 7th district & juvenile
- 8th district & juvenile

Business and Chancery Court rule

Rule 10-1-101. District court case and calendar assignments**Intent:**

The intent of this rule is to establish ~~es the administrative~~ procedures for assigning and reassigning cases to judges ~~in within~~ the First District Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the ~~for~~ efficient administration of justice.

Applicability:

This rule applies to all cases filed in the First ~~Judicial~~ District Court.

Statement of the Rule Policy:

(1) ~~New filings~~ **Initial assignments.** All newly filed cases in ~~First D~~ district ~~C~~ourt will be assigned ~~to judges~~ in accordance with Rule 4-102(1).

(2) **Specialized dockets and programs.** Cases that qualify for specific specialized dockets or programs (e.g., drug court, mental health court) will be assigned to the judge presiding over that specialized docket or program, regardless of the rotational assignment.

(3) Reassignments.

(3)(A) Reassignment of a case from one judge to another may occur only under extraordinary circumstances and with the approval of the presiding judge or their designee. ~~In Logan, CORIS will randomly select a new judge assignment. For Brigham and Randolph counties,~~ cases requiring reassignment will be assigned to the conflict judge assigned to each court location by the presiding judge.

(3)(B) Requests for reassignment must be submitted in writing, stating the reasons for the request.

(3)(C) Examples of extraordinary circumstances include judicial disqualification, conflicts of interest, or significant changes in judicial availability.

Effective: May 1, 2026

Commented [KW1]: Should we say “special dockets or problem-solving courts”? Try to keep it consistent throughout?

Commented [KW2]: If they are talking about initial assignments in Logan, I don’t think this is needed.

Rule 10-1-201. District court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Second District Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice. As used in this rule, the term “judge” also means a judge’s successor in the same judicial division.

Commented [KW1]: District?

~~As required by Rule 4-102, Utah Code of Judicial Administration, this Local Supplemental Rule 25-01 is promulgated to set forth the procedures to be followed in the Second District Court, State of Utah, for assigning and reassigning cases to judges.~~

Applicability:

This rule applies to all cases filed in the Second District Court.

Policy Statement of the Rule:**(1) Initial assignments ~~of cases.~~**

(1)(A) ~~Initial assignment of cases in Davis County.~~ ~~Except as provided elsewhere in this Section I.A., each~~ All newly filed cases in Davis County (Bountiful, Farmington or Layton) will be assigned to a judge on a random basis using an automated court management system approved ~~of~~ by the Council.

(1)(B) ~~Initial assignment of cases in Morgan County.~~ All newly filed cases filed in Morgan County will be assigned to the single judge serving who serves in that county.

Commented [KW2]: Does this comply with 4-102(1)(A): “... unless a case type exemption is granted ...”

This is not a case type. It’s all cases.

(1)(C) ~~Initial assignment of cases in Weber County.~~

(1)(C)(i) Except as provided elsewhere in (1)(C), ~~each~~ newly filed cases in Weber County will be assigned to a judge on a random basis using an automated court management system approved by the Council.

(1)(C)(ii) Criminal cases. Except as provided in paragraph (1)(C)(iv), newly-filed criminal cases will be assigned to the judge who is assigned to all other open criminal cases for the same defendant; provided, however, that if a charging document in a newly-filed criminal case charges more than one defendant, all cases arising from that charging document will be assigned to one judge, who will be a judge assigned to any other open criminal cases of any of the charged defendants, if such cases exist.

(1)(C)(iii) Postconviction Remedies Act. Cases filed under the Postconviction Remedies Act will be assigned to the judge who handled the related criminal case.

(1)(C)(iv) Protective Orders.

(1)(C)(iv)(a) Initial assignments. Newly filed protective order cases will be assigned initially to judges on a random basis pursuant to paragraph (1)(C)(i).

(1)(C)(iv)(b) Previous cases involving same parties. ~~provided,~~
~~however, that~~ Court employees must ~~staff will~~ review each newly filed
 case to determine if there is a previously filed domestic case or protective
 order case involving the same parties. If so, the newly filed protective
 order case will be reassigned to the judge and commissioner assigned to
 the previously filed domestic case or protective order case involving the
 same parties.

Commented [KW3]: Closed cases as well or only
 existing/pending cases?

(1)(C)(iv)(c) Rotating protective order calendar. ~~Furthermore,~~ For all
 newly filed protective order cases, the initial decision to grant or deny a
 petition for a protective order will be made by the judge handling the
 rotating weekly protective order calendar for the week the petition is filed,
 rather than by the judge permanently assigned to the case. After the initial
 decision to grant or deny a petition, any subsequent hearings or rulings in
 the case will be handled by the judge and commissioner permanently
 assigned to the case.

(1)(C)(v) Civil commitments. Mental health civil commitment cases will all be
 assigned to, and heard by, a single judge who has been assigned by the
 presiding judge to handle the civil commitment calendar.

(1)(C)(vi) Probate cases.

(1)(C)(vi)(a) Initial assignments. Probate cases will be initially assigned
 to judges on a random basis pursuant to paragraph (1)(C)(i). ~~provided,~~
~~however, that~~

(1)(C)(vi)(b) Non-contested. Probate cases that are not contested will
 be heard and decided by a single judge who has been assigned by the
 presiding judge to handle the recurring probate calendar, rather than by
 the judge permanently assigned to the case.

(1)(C)(vi)(c) Contested. If at any point a case becomes contested, the
 probate judge will refer the case to the judge permanently assigned to the
 case for all further proceedings.

(2) Reassignment of cases.

(2)(A) Basis for reassignment.

(2)(A)(i) ~~Except~~ ~~as~~ provided elsewhere in paragraph (2), a case will be
 reassigned ~~from one judge to another judge~~ only when the currently assigned
 judge ~~for the case~~ determines there is a valid basis for reassignment under
 applicable statutes and court rules.

(2)(A)(ii) When a judge assigned to a case determines that the case should be
 reassigned to a different judge, the judge will instruct court employees ~~staff~~ to
 follow the procedures outlined ~~contained~~ in this rule to reassign the case.

(2)(B) **Standard procedure for case reassignments.** Except as provided in paragraph (2)(C), court ~~employees~~ staff will follow the procedures set forth in this paragraph to ~~reassign a case.~~ Court staff will use the "Reassign Case" function in the ~~court's case management software~~ court management system to reassign ~~the case~~s randomly to a different judge ~~and~~. Staff will then inform the newly assigned judge's ~~team~~ staff of the case reassignment. ~~Staff of t~~The newly assigned judge's ~~s team~~ will ~~then~~ take over processing and scheduling ~~for~~ the reassigned case.

(2)(C) **Procedure for reassigning a case in a county regularly served by only Counties with one judge.**

(2)(C)(i) The ~~Second District~~ Clerk of Court will maintain and make available to all employees a Cross-County Judge Reassignment List ("List"). The ~~Cross-County Judge Reassignment~~ List will contain the names of all district ~~court~~ judges who regularly serve Weber and Davis ~~c~~Counties, listed alphabetically by last name.

(2)(C)(ii) If a judge assigned to a case in a county ~~which is~~ regularly served by ~~only one~~ judge determines that a case should be reassigned to a different judge, the judge will notify court ~~employees~~ staff.

(2)(C)(iii) Court ~~employees~~ staff in the county ~~are~~ regularly served by ~~only one~~ judge ~~who~~ will then refer to the ~~Cross-County Judge Reassignment List~~ List and ~~will~~ reassign the case to the judge next in line to receive a cross-county case assignment.

(2)(C)(iv) Each judge who regularly serves Weber and Davis ~~Counties~~ will take turns receiving cross-county case reassignments, in alphabetical order by the judge's last name.

(2)(C)(v) When a judge who regularly serves Weber and Davis ~~c~~Counties receives a cross-county case reassignment, the case will not be transferred to Weber or Davis County, but will instead remain in, and be adjudicated in, the county in which the case was originally filed.

(2)(D) **Reassignment of a case by a reviewing judge based on a mMotions to disqualify.** If a reviewing judge determines that a case will be reassigned pursuant to Rule 63 of the Utah Rules of Civil Procedure, or Rule 29 of the Utah Rules of Criminal Procedure, the reviewing judge will notify court ~~employees~~ staff. ~~Ce~~court ~~employees~~ staff will ~~then~~ reassign the case ~~pursuant to the procedures set forth~~ in accordance with in paragraph (2)(B) or (2)(C) ~~of this rule~~, as applicable.

(2)(E) **Reassignment of cases based on Consolidation or similarity.**

(2)(E)(i) If a judge assigned to a case determines that ~~the another case or cases~~ should be consolidated ~~with other cases with the case~~ pursuant to Rule 42(a) of the Utah Rules of Civil Procedure, the judge may, after consulting with the ~~other~~ judge(s) or judges assigned ~~to to the other the other case(s) or cases~~, reassign the case(s) or cases to himself or herself by written order filed in all of the cases.

(2)(E)(ii) If a judge assigned to a case determines that, in the interests of judicial efficiency, another case or cases should be heard by himself or herself due to the

related nature of the cases, the judge may, after consulting with the other judge(s) ~~or judges~~ assigned to the other case(s) ~~or cases~~, reassign the other case(s) ~~or cases~~ to himself or herself by written order filed in all of the cases.

(2)(F) ~~Reassignment of a case based on a~~ **Notice of a change of judge.** If one or more parties to a case files a Notice of Change of Judge under Rule 63A(a) or 63A(b) of the Utah Rules of Civil Procedure, the presiding judge (or the associate presiding judge if the presiding judge is the judge assigned to the case) will promptly determine whether the notice is proper, and, if so, will direct court ~~employees~~ **staff** to reassign the case to another judge ~~pursuant to the procedures set forth in~~ **in accordance with** paragraphs (2)(B) or (2)(C) ~~of this rule~~, as applicable.

(2)(G) ~~Reassignment upon a~~ **Judicial vacancy.** In case of a judicial vacancy, the vacating judge's cases will be reassigned to the judge appointed to fill the vacancy.

(2)(H) ~~Reassignment for a~~ **Newly created judge positions.** When a new judge position is created by statute, the case calendar for that new position will be populated by the clerk of court, taking cases from all other judges' existing calendars so that the new judge's calendar is comparable to the existing calendars.

(2)(I) **Other instances of reassignment.** A judge may reassign a case to himself or herself if the judge has substantially interacted with the case, if the parties stipulate, or if, in the judge's discretion, reassignment is in the interests of judicial efficiency. A judge may not reassign a case to himself or herself because of a personal interest in presiding over the case.

(2)(J) **Further reassignment of a case.**

(2)(J)(i) If a judge who receives a case by reassignment determines that the case needs to be reassigned again to a different judge, the judge will notify court ~~employees~~ **staff**.

(2)(J)(ii) Upon receiving notification from a judge that a reassigned case needs to be reassigned again, court ~~employees~~ **staff** will reassign the case again pursuant to the procedures set forth in paragraphs (2)(B) or (2)(C) of this rule, as applicable.

Commented [KW4]: The 4th district court's rule requires the presiding judge to make these reassignments, as opposed to individual judges. I would probably make that change. I'm also not sure about the last sentence.

4th district language (2)(I)(ii): "The presiding judge may reassign a case to a judge if that judge has substantially interacted with the case, if the parties stipulate, or if, in the presiding judge's discretion, reassignment is in the interests of judicial efficiency."

Rule 10-1-306. District court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Third District Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice. ~~The purpose of this Policy is to address the initial assignment and reassignment of cases in the Third District per Rule 4-102 of the Utah Code of Judicial Administration.~~

Applicability:

This rule applies to all cases filed in the Third District Court.

Statement of the Rule:**(1) Initial Assignments:**

(1)(A) All newly filed cases in the Third District will be assigned in accordance with ~~follow~~ Rule 4-102, ~~unless the Council grants a case type exception.~~

(1)(B) West Valley City. The Third District is ceasing special criminal calendars for West Valley City misdemeanor cases. To assist West Valley City, this transition is being made in three phases over approximately twelve months. By July 1, 2026, all judges in Salt Lake County who preside over criminal cases will randomly be assigned new West Valley City cases. In the meantime, only judges in each phase will be randomly assigned new West Valley City cases.

(1)(C) Case type exceptions. The following case types are exceptions to the automated case assignment process outlined in Rule 4-102(1):

(1)(C)(i) Homicide cases filed in Salt Lake County. ~~The Third District will seek from the Utah Judicial Council a case type exception for initial assignment of homicide cases filed in Salt Lake County.~~ Homicide cases are time and resource intensive. Historically, the clerk of court has manually assigned homicide cases filed in Salt Lake County by assigning a newly-filed case to the next judge on the homicide rotation list. This allows for an even distribution of new homicide cases among judges presiding over criminal cases.

Manual assignment promotes judicial efficiency so that homicide cases do not overburden a judge and judicial team. Manual assignment is also done at the request of the Salt Lake County District Attorney's Office, as they benefit from knowing—prior to filing—to which of its homicide teams the case should be assigned.

(1)(C)(ii) Asbestos cases. ~~The Third District will seek from the Utah Judicial Council a case type exception for initial assignment of asbestos cases.~~ Asbestos cases are assigned to one judge who volunteers to handle all asbestos ~~these~~ cases. These cases ~~involve~~ have the same or similar legal issues, the same attorneys, and ~~have one assigned~~ assigned law clerk ~~assigned~~, so assignment to one judge promotes judicial efficiency.

(1)(C)(iii) Protective order cases. The Third District ~~will seek from the Utah Judicial Council a case type exception for initial assignment of protective order cases. The district court~~ conducts a party search on newly filed domestic protective order cases to determine if there are any previously filed domestic cases involving the same parties. If there are any such cases, the new protective order case is assigned to the same judge and commissioner as the previously filed domestic case. Otherwise, the new protective order case is randomly assigned.

(1)(C)(iv) Criminal cases. The Third District ~~will seek from the Utah Judicial Council a case type exception for initial assignment of certain criminal cases. The district court~~ conducts a party search on newly filed criminal cases to determine if there are any active previously filed criminal cases involving the defendant. If there are any such cases, the new criminal case is assigned to the same judge as the active previously filed case. If cases have co-defendants and there are active previously filed criminal cases involving the co-defendants before different judges, the new cases are assigned randomly. Otherwise, the new criminal case is randomly assigned.

(1)(C)(v) Post-Conviction Remedies Act. ~~The Third District will seek from the Utah Judicial Council a case type exception for Petitions under the Post-Convictions Remedies Act.~~ Petitions under the Post-Convictions Remedies Act are assigned to the same calendar (which may or may not be the same judge) on which the defendant was sentenced.

(2) Reassignments.

(2)(A) Disqualification

(2)(A)(i) The presiding judge maintains a disqualification/reassignment log divided into these categories: Civil (non-domestic) – all Salt Lake County; Domestic – all Salt Lake County; Tooele County; Summit County; Criminal – Matheson courthouse; Criminal – West Jordan courthouse; Domestic Commissioners.

(2)(A)(ii) When a judicial officer sends the presiding judge notice of that judicial officer's disqualification from a case, the presiding judge records the case number and name of the disqualified judicial officer under the applicable category. The presiding judge reassigns the case to the judicial officer who most recently disqualified from a case in that same category. The newly disqualified judicial officer then becomes the presumptive next judicial officer to which a case of that category will be reassigned when another judicial officer disqualifies themselves from a case of that category.

(2)(A)(iii) If the newly disqualified judicial officer is also the judicial officer who most recently disqualified from a case, the presiding judge reassigns the case to another judicial officer. Either the presiding judge selects a different judicial officer from that same category who has not received a commensurate number of reassigned cases—i.e. due to many disqualifications in a short time—or selects a different judicial officer from a separate list of "substitutes"—i.e. a

rotating list of all judicial officers who have not yet received a reassigned case when there is no clear judicial officer for reassignment.

(2)(A)(iv) When a judicial officer in Summit County or Tooele County sends the presiding judge notice of that judicial officer's disqualification from a case, the presumptive next judicial officer is another judicial officer assigned to handle cases in that county. If there are no other such judicial officers, the case is reassigned to another judicial officer in the district, with consideration given to the geographical proximity to the courthouse in which the case was originally filed.

(2)(B) ~~Reassignment—Changing Calendars~~

(2)(B)(i) When a calendar becomes vacant or is soon to become vacant, such as with an announced retirement of a judicial officer, the calendar is put out to the bench for bid. Generally, the most senior judge who submits a bid receives the vacant calendar and all the cases on that vacant calendar.

(2)(B)(ii) In the discretion of that most senior judge, that judge may also keep and transfer with them to the vacant calendar any cases from their existing calendar they chose to keep. The vacant calendar is thus filled, and another vacant calendar is opened. This process continues until all calendars have been filled.

(2)(C) ~~Reassignment—Blending Calendars~~

(2)(C)(i) ~~Historically, judges in t~~The Third District ~~historically had judges with had~~ either a "civil" calendar or a "criminal" calendar. Many of the calendars in the district have since been "blended," where a "civil" calendar and a "criminal" calendar are equally split between two judges so that there is a roughly equal share of civil and criminal cases on each judge's calendar.

(2)(C)(ii) The policy of the district is to blend every calendar when possible, such as when judges voluntarily agree to blend their calendars or when a calendar becomes vacant. When calendars are blended, judges indicate to the clerk of court the cases on which they've had ~~dve~~ substantial interaction. ~~The judge retains th~~ose cases ~~that judge retains~~ on the blended calendar.

(2)(C)(iii) ~~For all~~All other cases ~~are assigned by~~ the clerk of court ~~assigns them to~~ one of the newly blended calendars ~~in an effort to approximately balance the~~ caseloads between the blending judges.

(2)(D) ~~Reassignment—Rule 63A~~

(2)(D)(i) If a notice of change of judge is filed per Rule 63A(a) of the Utah Rules of Civil Procedure, the clerk of court randomly reassigns the case to another judge in the county.

(2)(D)(ii) If a notice of change of judge is filed per Rule 63A(b) of the Utah Rules of Civil Procedure, the presiding judge reassigns the case using the ~~same~~ procedure ~~described above for Reassignment—Disqualification~~ ~~in (2)(A).~~

(2)(E) **Reassignment—New Calendars.** When a new judge position is created by statute, the calendar for that new position is populated by the clerk of court taking cases from ~~the~~ existing calendars so that the new calendar is comparable to the existing calendars.

(2)(F) **Reassignment—Consolidation.** When cases are ordered to be consolidated under Rule 42 of the Utah Rules of Civil Procedure, or when a judge determines that cases that cannot be consolidated—e.g., different case types or criminal cases— should be heard by the same judge in the interests of judicial efficiency, that judge may order that the cases be reassigned to themselves.

Commented [KW1]: Should these be made by the PJ?

(2)(G) **Reassignment—Other**

(2)(G)(i) A judge may reassign a case to themselves if that judge has substantially interacted with the case, if the parties stipulate, or if, in the judge's discretion, reassignment is in the interests of judicial efficiency. A judge may not reassign a case to themselves solely because of a personal interest in presiding over the case.

Commented [KW2]: Should these be made by the PJ?

(2)(G)(ii) To comply with Utah Code section 77-20-206(2), the judicial officer presiding at a criminal defendant's first appearance may, in that judicial officer's discretion, reassign the case to a judicial officer other than the judicial officer to which the case was initially randomly assigned.

Effective: May 1, 2026

Rule 10-1-406. District court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Fourth District Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice. ~~As required by Rule 4-102, Utah Code of Judicial Administration, this rule is promulgated to set forth the procedures to be followed in Fourth District Court, State of Utah, for assigning and reassigning cases to judges.~~ As used in this rule, the term “judge” also means a judge’s successor in the same judicial seat, unless otherwise stated.

Applicability:

This rule applies to all cases filed in the Fourth District Court.

Statement of the Rule:**(1) Initial aAssignments~~s~~ of Cases:**

(1)(A) ~~Initial Assignment of Cases in Wasatch County.~~ All newly filed cases ~~filed~~ in Wasatch County will be assigned to the ~~single~~ judge who serves Wasatch County.

(1)(B) ~~Initial Assignment of Cases in Juab and Millard Counties.~~ All newly filed cases ~~filed~~ in Juab County and Millard County will be assigned to the ~~single~~ judge who serves those two counties.

(1)(C) ~~Initial Assignment of Cases in Utah County.~~

(1)(C)(i) ~~Except as~~ Unless otherwise provided ~~elsewhere in this Section I.C.(1)(C),~~ each newly filed case in Utah County will be assigned to a judge on a random basis using the automated court~~case~~ management system approved by the Council.

(1)(C)(ii) Criminal cases. Except as provided in paragraphs (1)(C)(iv) and (1)(C)(v), newly-filed criminal cases will be assigned to the judge who is assigned to all other open criminal cases for the same defendant, if any such cases exist; provided, however, that if a charging document in a newly-filed criminal case charges more than one defendant, all cases arising from that charging document will be assigned to one judge, who will be a judge assigned to any other open criminal cases of any of the charged defendants, if any such cases exist.

(1)(C)(iii) Postconviction Remedies Act. Cases filed under the Postconviction Remedies Act will be assigned to the judge who handled the related criminal case, or his or her successor in the same judicial seat.

(1)(C)(iv) Spanish Fork. Criminal case filings of any classification by the cities of Goshen, Payson, Salem, Santaquin, Spanish Fork, and Springville will be assigned to the judge who sits in the Spanish Fork District Court location, as will justice court appeals from these cities.

(1)(C)(v) Aggravated murder cases. Aggravated murder cases filed in Utah County are an exception to the automated case assignment requirement in Rule 4-102(1). ~~The Fourth District will seek from the Utah Judicial Council a case type exception for initial assignment of aggravated murder cases filed in Utah County.~~

(1)(C)(v)(a) Aggravated murder cases are time- and resource-intensive. They require a threshold level of judicial experience in criminal law and procedure. Historically, aggravated murder cases have been randomly assigned to the next judge in rotation. This process risks overburdening a newly appointed judge and overwhelming both judges and judicial teams who happen to be assigned too many aggravated murder cases.

(1)(C)(v)(b) ~~Accordingly, the Fourth District requests a case type exception for aggravated murder cases. Specifically, a~~Aggravated murder cases will be assigned manually ~~only~~ to judges who meet the following criteria:

(1)(C)(v)(b)(1) the judge has been on the district court bench for two years;

(1)(C)(v)(b)(2) the judge has been assigned to a felony calendar for at least two years; and

(1)(C)(v)(b) 3) the judge, whether on the bench or as a lawyer, has taken two murder cases to verdict or resolution.

(1)(C)(v)(c) The Clerk of Court ~~shall will~~ maintain a list of judges who meet ~~these qualification assignment~~ criteria ~~for assignment~~. Each newly filed aggravated murder case will be assigned to the next judge in rotation on that list.

(1)(C)(vi) Protective orders. Newly filed protective order cases will ~~not be assigned to a specific judge but will~~ be assigned on a random basis to a domestic relations commissioner and will be listed in the docket as assigned to “CA Judge” (Commissioner Assigned Judge).

(1)(C)(vi)(a) The initial decision to grant or deny a petition for a protective order will be made by the judge handling the rotating weekly protective order duties for the week the petition is filed.

(1)(C)(vi)(b) Thereafter, the commissioner will act in the case as provided by applicable court rules and any further matters in the case for which a judge is needed will be handled by the judge handling the rotating weekly protective order duties for the week the need arises.

(1)(C)(vi)(c) ~~provided, however, that a~~ judge acting in a protective order case at any time may, in his or her discretion, permanently reassign the case to a judge who is assigned to any previously filed domestic case or protective order case involving the same parties.

(1)(C)(vii) Debt collection cases. Debt collection cases will be assigned to judges on a random basis as provided in paragraph (1)(C)(i), except that, to equalize workloads, judges who currently fulfill a specialty role will not be

assigned debt collection cases. Specialty Roles include the following: treatment court judges, mental health civil commitment judges, members of the Board of District Court Judges, and members of the Council.

(1)(C)(viii) Civil commitments. Mental health civil commitment cases will all be assigned to, and heard by, a single judge who has been designated by the presiding judge to handle the civil commitment calendar.

(1)(C)(ix) Probate cases. Probate cases will be assigned to, and heard by, a single judge who has been designated by the presiding judge to handle the recurring probate calendar. If at any point a case becomes contested, ~~however,~~ the probate judge will assign the case to a judge on a random basis pursuant to paragraph (1)(C)(i).

(2) Reassignments ~~of Cases~~:

(2)(A) Basis for reassignment.

(2)(A)(i) Except as provided ~~in elsewhere in this Section 2 paragraph (2)~~, a case will be reassigned ~~from one judge to another judge~~ only when the currently-assigned judge for the case determines there is a valid basis for reassignment under applicable statutes and court rules.

(2)(A)(ii) When a judge assigned to a case determines that the case should be reassigned to a different judge, the judge will instruct court ~~staff~~ employees to follow the procedures ~~outlined~~ contained in this rule to reassign the case.

(2)(B) **Standard procedure for ~~Case Reassignments~~**. Except as provided elsewhere in ~~this Section 2 paragraph (2)~~, court ~~employees~~ staff will use the following ing the procedures ~~set forth in this Section (2)(b)~~ to reassign ~~a case~~ s.

(2)(B)(i) Court employees ~~staff~~ will use the “Reassign Case” function in the court ~~’s case~~ management ~~software~~ system to reassign ~~the case~~ s randomly to a different judge.

(2)(B)(ii) If ~~for any reason~~ the “Reassign Case” function ~~in the court’s case management software~~ is not functioning ~~for a case which needs to be reassigned~~, court ~~employees~~ staff will manually reassign the case to the next judge in line for reassignment on a Manual Reassignment List that will be kept and made available to court employees ~~staff~~ by the Clerk of Court.

(2)(B)(iii) Staff will ~~then~~ inform the newly assigned judge’s team ~~staff~~ of the case reassignment.

(2)(B)(iv) ~~Staff of the~~ The newly assigned judge’s team will ~~then~~ take over processing and scheduling ~~for~~ of the reassigned case.

(2)(C) **~~Procedure for Reassigning an Aggravated m~~Murder ~~c~~Cases**. If for any reason an aggravated murder case needs to be reassigned, the Clerk of Court will follow the procedures set forth in paragraph (1)(C)(v) to reassign the case to a judge who meets the qualifications set forth in that paragraph.

(2)(D) ~~Procedure for Reassigning a Case in a County Regularly Served by Only~~
~~One~~ Counties with one Judge.

(2)(D)(i) The ~~Fourth District~~ Clerk of Court will maintain and make available to all employees a Cross-County Judge Reassignment List ("List"). The ~~Gross-County Judge Reassignment~~ List will contain the names of all district judges who regularly serve Utah County, listed alphabetically by last name.

(2)(D)(ii) If a judge assigned to a case in a county ~~which is~~ regularly served by ~~only one~~ judge determines that a case should be reassigned to a different judge, the judge will notify court employees ~~staff~~.

(2)(D)(iii) Court employees ~~staff~~ in the county regularly served by ~~only one~~ judge will then refer to the ~~Gross-County Judge Reassignment~~ List and ~~will~~ reassign the case to the judge next in line to receive a cross-county case assignment.

(2)(D)(iv) Each judge who regularly serves Utah County will take turns receiving cross-county case reassignments, in alphabetical order by the judge's last name.

(2)(D)(v) When a judge who regularly serves Utah County receives a cross-county case reassignment, the case will not be transferred to Utah County, but will instead remain in, and be adjudicated in, the county in which the case was originally filed.

(2)(E) ~~Reassignment of a Case by a Reviewing Judge Based on a Motion~~ s to Disqualify. If a reviewing judge determines that a case will be reassigned pursuant to Rule 63 of the Utah Rules of Civil Procedure, or Rule 29 of the Utah Rules of Criminal Procedure, the reviewing judge will notify court employees ~~staff~~.

(2)(F) Consolidation or similarity. If a judge assigned to a case determines that, in the interests of judicial efficiency, another case or cases should be heard by himself or herself due to the related nature of the cases, the judge may, after consulting with the other judge (s) ~~or judges~~ assigned to the other case (s) ~~or cases~~, and with the approval of the presiding judge, reassign the other case (s) ~~or cases~~ to himself or herself by written order filed in all of the cases.

(2)(G) ~~Reassignment of a Case Based on Notice of a change of judge.~~ If one or more parties to a case files a Notice of Change of Judge under Rule 63A(a) or Rule 63A(b) of the Utah Rules of Civil Procedure, the presiding judge (or the associate presiding judge if the presiding judge is the judge assigned to the case) will promptly determine whether the notice is proper, and, if so, will direct court employees ~~staff~~ to reassign the case to another judge pursuant to the procedures set forth in paragraphs (2)(B) or (2)(D) ~~of this rule~~, as applicable.

(2)(H) ~~Reassignment Upon Judicial vacancies.~~ In case of a judicial vacancy, the vacating judge's cases will be reassigned to the judge appointed to fill the vacancy.

(2)(I) ~~Reassignment for~~ **Newly created judge positions.** When a new judge position is created by statute, the caseload for that new position will be populated by the Clerk of

Court taking cases from all other judges' existing caseloads so that the new judge's caseload is comparable to the existing caseloads.

(2)(J) Other instances of reassignment.

(2)(J)(i) If a judge or the Clerk of Court becomes aware of a case pending in the Fourth District in which a Fourth District court employee or a family member of a Fourth District court employee is a party, the Clerk of Court will notify the presiding judge, who will then determine, in his or her discretion, whether ~~or not~~ to reassign the case to a different court location or ~~to~~ another judicial district.

(2)(J)(ii) The presiding judge may reassign a case to a judge if that judge has substantially interacted with the case, if the parties stipulate, or if, in the presiding judge's discretion, reassignment is in the interests of judicial efficiency.

(2)(K) Further Reassignment of a Case.

(2)(K)(i) If a judge who receives a case by reassignment determines that the case needs to be reassigned again to a different judge, the judge will notify court employees~~staff~~.

(2)(K)(ii) Upon receiving notification from a judge that a reassigned case needs to be reassigned again, court employees ~~staff~~ will reassign the case again pursuant to the procedures set forth in paragraphs (2)(B) or (2)(D) ~~of this rule~~, as applicable.

Effective: May 1, 2026

Rule 10-1-501. District court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Third District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice. ~~To provide for the assignment of cases and judges for the equitable distribution of workload and prompt disposition of cases.~~

Applicability:

This rule applies to the Fifth District Court.

Statement of the Rule:

(1) Initial assignments. All newly filed cases in the Fifth District Court will be assigned in accordance with Rule 4-102(1).

(2) Reassignments.

(2)(A) ~~Assignment upon r~~Recusals. The presiding judge will track all recusals and reassignments in order to ensure fairness across the bench. When a judge recuses themselves from ~~hearing~~ a case, the presiding judge will reassign the case as follows:

(2)(A)(i) Counties with one judge. Where only one judge sits in a county, the case will be reassigned to a judge in another county who does not have a conflict. ~~Assignments to Each judge~~s outside the county will ~~take turns being assigned these cases~~be made on a rotating basis.

(2)(A)(ii) Counties with multiple judges. Where multiple judges sit in a county, the case will be reassigned to one of the other remaining judges in the county.

(2)(A)(ii)(1) If there are only two judges in the county, ~~the case it~~ will be reassigned to the other judge, ~~provided as long as they~~ that judge does not have a conflict.

(2)(A)(ii)(2) If there are more than two judges in a county, ~~each judge will take turns being assigned these case~~ reassignments will be made on a rotating basis. ~~Where each~~

(2)(A)(ii)(3) If all of the judges in the county haves a conflict, the case will be reassigned to a judge in another county and reassignments will be made on a rotating basis. ~~where those judges will take turns being assigned such cases;~~

(2)(A)(iii) Juvenile court judges. The presiding judge may ~~also~~ request that the presiding judge of the Fifth District Juvenile Court assign the case to a juvenile court judge ~~in the district~~ who has been properly appointed as a district court judge pro tempore. However, the presiding judge of the juvenile court is not required to make such an assignment.

(2)(A)(iv) **Transfers out of district.** If all of the judges in the district have a conflict ~~on a case~~, the presiding judge will ask the trial court executive to transfer the case to another district. ~~find a district court judge outside the district to hear the matter.~~

(2)(B) **Motions to Disqualify.** If a reviewing judge determines that a case will be reassigned pursuant to Rule 63 of the Utah Rules of Civil Procedure, or Rule 29 of the Utah Rules of Criminal Procedure, the reviewing judge will notify court employees. Court employees will reassign the case in accordance with paragraph (2)(A).

(2)(C) **Consolidation or similarity.** If a judge assigned to a case determines that, in the interests of judicial efficiency, another case or cases should be heard by himself or herself due to the related nature of the cases, the judge may, after consulting with the other judge(s) assigned to the other case(s), and with the approval of the presiding judge, reassign the other case(s) to himself or herself by written order filed in all of the cases.

(2)(D) **Notice of a change of judge.** If one or more parties to a case files a Notice of Change of Judge under Rule 63A(a) or Rule 63A(b) of the Utah Rules of Civil Procedure, the presiding judge (or the associate presiding judge if the presiding judge is the judge assigned to the case) will promptly determine whether the notice is proper, and, if so, will direct court employees to reassign the case to another judge in accordance with paragraph (2)(A).

(2)(E) **Judicial vacancies.** In case of a judicial vacancy, the vacating judge's cases will be reassigned to the judge appointed to fill the vacancy.

(2)(F) **Newly created judge positions.** When a new judge position is created by statute, the caseload for that new position will be populated by the Clerk of Court taking cases from all other judges' existing caseloads so that the new judge's caseload is comparable to the existing caseloads.

(2)(G) **Court employee conflicts.** If a judge or the Clerk of Court becomes aware of a case pending in the Fifth District in which a Fifth District court employee or a family member of a Fifth District court employee is a party, the Clerk of Court will notify the presiding judge, who will then determine, in his or her discretion, whether to reassign the case to a different court location or another judicial district.

Effective: May 1, 2026

Rule 10-2-101. Juvenile court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to juvenile court judges within the First District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice.

Applicability:

This rule applies to all cases filed in the First District Juvenile Court that require assignment to a juvenile court judge.

Statement of the Rule Policy:**(1) New filings Initial assignments.**

(1)(A) All newly filed cases filed in with the First District Juvenile Court will be assigned to a juvenile court judge on a geographical basis, unless otherwise specified in this rule.

(1)(B) The clerk of court will maintain a random rotation of cases to be assigned to the judge traveling to the other county as needed to keep assignments fair and equitable between the two juvenile court judges in the First District.

(2) Related cases.

(2)(A) When a newly filed case is filed and is found to be related to an existing case previously assigned to a specific judge, the new case will be assigned to that same judge.

(2)(B) For the purposes of this rule, "related cases" include, but are not limited to:

(2)(B)(i) subsequent petitions involving the same juvenile;

(2)(B)(ii) petitions involving siblings of a juvenile already before the court; or

(2)(B)(iii) cases where the facts or parties are substantially similar to an existing case.

(2)(C) If a party filing a new related case is aware of an existing related case, the party must clearly identify the case number of the existing case related case number at the time of filing.

(3) Specialized dockets and programs. Cases that qualify for specific specialized dockets or programs (e.g., drug court, mental health court) will be assigned to the judge presiding over that specialized docket or program, regardless of the rotational assignment.

(4) Reassignments.

(4)(A) Reassignment of a case from one judge to another may occur only under extraordinary circumstances and with the approval of the presiding judge or their

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designee. The presiding judge will then either keep the case or assign it to the other judge. If both judges have a conflict, the case will be assigned to a judge in an other ~~outside~~ district.

(4)(B) Requests for reassignment must be submitted in writing, stating the reasons for the request.

(4)(C) Examples of extraordinary circumstances include judicial disqualification, conflicts of interest, or significant changes in judicial availability.

Effective: May 1, 2026

Rule 10-2-201. Juvenile court case and calendar assignments

Intent: The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Second District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice.

Applicability: This rule applies to all cases filed in the Second District Juvenile Court ~~that require assignment to a juvenile court judge.~~

~~Policy~~ **Statement of the Rule:**

(1) **Best practices.** The Second District Juvenile Court has adopted the National Council of Juvenile and Family Court Judges (NCJFCJ) best practice, which promotes the “one family, one judge” concept as the judicial model where a single judge handles all legal matters related to a family to ensure consistency. This practice has been adopted by the Board of Juvenile Court Judges.

(2) **Initial assignments.** All newly filed cases will be assigned using a fair and impartial procedure consistent with best practices. Initial assignments will be based on the following criteria ~~A judicial assignment is prioritized based on the following:~~

(2)(A) county of residence;

(2)(B) prior judicial assignment;

(2)(C) sibling assigned to another judicial officer;

(2)(D) judicial officer who heard the initial shelter or detention hearing; or

(2)(E) random assignment taking into consideration ongoing caseload numbers and judicial workload.

(3) **Reassignments.** When an order for recusal has been issued, the case will be reassigned as follows:

(3)(A) If ~~there is a conflict of interest that would disqualify all judicial officers within all juvenile court judges in~~ the district are disqualified, the case will be reassigned to a neighboring district;

(3)(B) If the case can be reassigned to a juvenile court judge in the district, reassignment will be to the next judge due for random reassignment based on county of residence, ~~reassignment occurs within the district, it will be reassigned based upon county of residence to the next judicial officer due for random assignment,~~ taking into consideration ongoing caseload numbers and judicial workload;

(3)(C) If the case is a problem-solving court case, it will be reassigned to a judicial officer presiding over a problem-solving court.

Effective: May 1, 2026

Rule 10-2-301. Juvenile court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Third District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice.

~~To assign and re-assign cases in the Third District Juvenile Court using a fair and impartial procedure approved by the Judicial Council.~~

Applicability:

This rule applies to all cases filed in the Third District Juvenile Court.

Statement of the Rule:**(1) Cases with prior history in the Third District Juvenile Court.**

(1)(A) ~~“One judge, one family” policy.~~ Initial assignments. If the case is active or was active within the last three years for delinquency matters and five years for child welfare matters, ~~the newly filed cases~~ will be assigned to the previously assigned judge. If that judge has retired or is no longer on the bench, the case will be assigned to the judge who has the prior judge’s caseload.

(1)(B) “One judge, one family” policy. If the judge has or had a case (of any kind) within the timeframes set forth above involving the same child, siblings of the child, or half-siblings of the child, the case will remain with the same judge. This way all children in a family are set before the same judge.

(1)(C) Minor becomes parent. If a minor under the jurisdiction of a judge becomes a parent, and a subsequent case is filed with that minor named as a parent, that case would also remain under the same judge.

(1)(D) Best interest or judicial economy. The presiding judge has discretion to transfer a case under the “one judge one family” policy in other cases where there are children in the same household through guardianship, formal or informal custodial situations, or where it is in a child’s best interest or would promote judicial economy.

(1)(E) Inactive cases. Cases that have not been active for more than three years (delinquency) or more than five years (child welfare) will be assigned in the same way as cases with no prior history.

(2) Non-delinquency cases with no prior history, assigned on one-to-one rotation.

(2)(A) “One-to-one rotation” means the assigning clerk consults the case assignment spreadsheet and assigns the case to the next judge on the spreadsheet.

(2)(B) The following types of cases will be assigned on a “one-to-one rotation”:

(2)(B)(i) private termination petitions;

(2)(B)(ii) private petitions alleging abuse, neglect, and dependency;

(2)(B)(iii) private petitions for custody and guardianship;

(2)(B)(iv) petitions to marry;

(2)(B)(v) petitions for at-risk non-citizens;

(2)(B)(vi) private petitions for voluntary relinquishment;

(2)(B)(vii) petitions filed by DCFS for protective supervision services, where a removal/motion for expedited placement in DCFS custody is not filed at the same time as the petition; and

(2)(B)(vii)(a) If there is a request for a priority setting or expedited hearing, ~~then~~ the case will be assigned on rotation. If the assigned judge is not able to schedule the case within two weeks (due to vacation, trial, etc), ~~then~~ the case will be assigned to the shelter judge for the initial hearing, and then returned to the assigned judge for all future handling.

(2)(B)(viii) cases transferred from other judicial districts or from other states pursuant to the UCCJEA.

(2)(B)(iv)(a) The presiding judge will coordinate any UCCJEA contacts with other states to determine transfer, but after the initial determination, the case will be assigned on the one-to-one rotation.

(2)(B)(iv)(b) Cases will be transferred from other districts pursuant to Rule 16a of the Utah Rules of Juvenile Procedure.

(2)(C) Recusal, disqualification, change of judge. When a judge is recused or disqualified, or if there is a change of judge as a matter of right, the case will be returned to the assigning clerk to assign the case on the one-to-one rotation.

(2)(D) Transfer out of district. In rare cases, an entire district needs to be recused. In that case, the presiding judge will reach out to the presiding judge of the Second or Fourth District Juvenile Courts to re-assign the case.

(2)(E) **Exceptions**. Any changes to the one-to-one rotation must be documented on the case assignment spreadsheet. Exceptions to the one-to-one rotation may be made as follows:

(2)(E)(i) for the presiding judge, who maintains a lower caseload due to administrative responsibilities;

(2)(E)(ii) for a newly appointed judge, during an orientation and training period, as determined by the presiding judge;

(2)(E)(iii) for extenuating circumstances (personal health, FMLA or ADA reasons, or other good cause), as determined by the presiding judge; or

(2)(E)(iv) to equalize caseloads if any judge's caseload exceeds the normal caseloads by over 20%. Any adjustments will be noted on the case assignment spreadsheet.

(2)(F) **Administrative Appeals.** These cases are all assigned to the Summit/Tooele County judge.

(2)(G) **Truancy cases.** These cases are all assigned to the Summit/Tooele County judge.

(3) **Non-delinquency cases assigned by on-call/shelter week rotation.** Matheson and West Jordan judges have an on-call period that lasts from Thursday at 11:00 am-Thursday at 10:59 am. The following cases are assigned to and remain with the on-call judge:

(3)(A) **Cases initiated by warrant for removal by DCFS.** If the case is active or has prior history with a different judge, the on-call judge will shelter the case, and then return the case to the assigned judge for pre-trial.

(3)(B) **Cases initiated by emergency removal by DCFS, law enforcement, or a health-care provider.** If the case is active or has prior history with a different judge, the on-call judge will shelter the case, and then return the case to the assigned judge for pre-trial.

(3)(C) **Cases initiated by DCFS petition with a concurrently filed motion for expedited placement in DCFS custody.**

(3)(C)(i) If the case is active or has prior history with a different judge, the on-call judge will shelter the case, and then return the case to the assigned judge for pre-trial.

(3)(C)(ii) If a motion for expedited placement is filed after the case has been assigned, then the case will be set for shelter before the shelter judge, and then will return to the assigned judge. This includes motions for expedited placement filed by the GAL after the DCFS petition is filed.

(3)(D) **Petitions for judicial bypass for notification of an abortion.** The on-call/shelter judge hears these cases regardless of prior judicial assignment.

(3)(E) **Petitions for Child Protective Orders.** If the case is active or has a prior history with a different judge, the on-call judge will determine whether an ex parte child protective order should issue. The shelter judge and assigned judge then can confer and determine whether any conflicts would preclude returning the case to the current or formerly assigned judge.

(3)(F) **Petitions for custody filed by other child placement agencies, such as Catholic Community Services.**

(3)(F)(i) If the case is active or has a prior history with a different judge, the case will be assigned to that judge.

(3)(F)(ii) If there is no open or prior case, the shelter judge will be assigned any cases that are filed during that on-call week.

(3)(G) **Shelter Cap.** A maximum of eight (8) DCFS cases will be assigned to the on-call/shelter judge during any given shelter week rotation.

(3)(G)(i) Once the on-call/shelter judge reaches the cap, the remaining DCFS cases will be sheltered by the on-call judge, but then will be assigned to other judges for pre-trial. Those assignments will be made on the one-to-one rotation.

(3)(G)(ii) The presiding judge can adjust the cap as needed. Any adjustment to the cap will be documented on the case assignment spreadsheet.

(4) Case Assignments for Delinquency Cases with no Prior History.

(4)(A) **Cases initiated by arrest.** Cases initiated by arrest are assigned by zip code to either the north or south court. Once the court is determined, the case is assigned on a one-to-one rotation, using the case assignment tracking spreadsheet.

(4)(B) **Cases initiated by petition.** Cases initiated by petition by the District Attorney's office are also assigned by zip code to the north or south court, and then assigned to a judge on the one-to-one rotation.

(4)(C) **Co-defendants.** For both arrests and petitions, co-defendants will be placed with the same judge, unless a co-defendant has a history or open case with another judge as set forth in paragraph (1). If there are more than four co-defendants, the presiding judge will determine whether to keep all co-defendants together or to assign some to other judges on the one-to-one rotation, based on judicial economy.

(4)(D) Out-of-district and NCIC warrants.

(4)(D)(i) Cases will be transferred from other districts in accordance with Rule 16 of the Utah Rules of Juvenile Procedure.

(4)(D)(ii) Out-of-district cases will be divided into north and south regions based on the originating district; and then assigned on the one-to-one rotation.

(4)(D)(ii)(a) **Exception.** If the assigned judge already has five or more detention hearings on the day of assignment, the case will be assigned to another judge for detention hearing. The assignment will be made based on which judge has availability to hear the detention hearing on that particular day.

(4)(E) Out-of-state and Interstate Compact for Juvenile (ICJ) cases. Out-of-state/ Interstate Compact for Juvenile (ICJ) cases initiated by petition or arrest are assigned by zip code to the north or south court, and then assigned to a judge on the one-to-one rotation.

(5) Transfer Cases. Cases filed by information pursuant to Utah Code section 80-6-503 will be assigned based on arrest or petition as set forth in paragraph (4).

(5)(A) ~~However, if~~ the presiding judge may re-assign the case to another judge if the assigned judge has a high number of existing transfer cases.

(5)(B) ~~In cases where~~ if the presiding judge transfers the case, the case will be assigned to another judge based on the number of transfer cases currently assigned

to each judge ~~has~~, in order to equalize the number of transfer cases ~~that assigned~~
~~each judge has~~ at any given time.

(6) Petitions to expunge prior juvenile court cases.

(6)(A) ~~A p~~Petitions to expunge prior juvenile court cases will be assigned to the ~~prior~~
judge ~~who was~~ assigned to the case at the time of case closure.

(6)(B) If the ~~ate prior~~ judge is no longer on the bench, ~~then~~ the case will be assigned
to the judge who~~that~~ assumed that judge's caseload, or to the presiding judge for
assignment.

(7) Order for recusal or disqualification in delinquency cases.

(7)(A) When a judge is recused or disqualified, or if there is a change of judge as a
matter of right, the delinquency case will be returned to the assigning clerk to assign
the case on the one-to-one rotation ~~within~~ the court where the case resides (either
north court or south court);

(7)(B) In rare cases, an entire district ~~needs to~~must recuse. In that case, the
presiding judge will reach out to the presiding judge of Second or Fourth District
Juvenile Courts ~~to re-assign the case~~for reassignment.

(8) Cases assigned to Tooele and Summit County.

(8)(A) One judge is typically assigned to both Tooele and Summit counties and
handles all of the cases in both of those counties.

(8)(B) When the assigned judge is recused or disqualified, or if there is a change of
judge as a matter of right, the case will be returned to the assigning clerk to assign
the case on the one-to-one rotation to another judge in the Third District Juvenile
Court.

(9) New case types created by the Legislature. If new case types are added ~~under to~~
juvenile court's jurisdiction, the principles set forth above will apply to those cases. If the ~~cases~~
are ~~non-emergent~~not urgent, ~~then~~ they will be assigned on a one-to-one rotation; if they are
urgent~~emergent~~, ~~then~~ the on-call/shelter rotation (child welfare) or the north/south court
distinction (delinquency) will be used to determine case assignment.

Effective May 1, 2026

Rule 10-2-401. Juvenile court case and calendar assignments

Intent: The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Fourth District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice.

Applicability: This rule applies to all cases filed in the Fourth District Juvenile Court ~~that require assignment to a juvenile court judge.~~

Statement of the Rule:

(1) Best practices. The Fourth District Juvenile Court has adopted the National Council of Juvenile and Family Court Judges (NCJFCJ) best practice which promotes the “one family, one judge” concept as the judicial model where a single judge handles all legal matters related to a family to ensure consistency. This practice has been adopted by the Board of Juvenile Court Judges.

(2) Initial assignments. All newly filed cases will be assigned using a fair and impartial procedure consistent with best practices. Initial assignments will be based on the following criteria: ~~A judicial assignment is prioritized based on the following:~~

(2)(A) prior judicial assignment;

(2)(B) location ~~geographical~~ based upon zip code; or

(2)(C) buffer zone zip codes taking into consideration ongoing caseload numbers and judicial workload.

(3) Reassignments. When an order for recusal has been issued, the case will be reassigned as follows:

(3)(A) If ~~there is a conflict of interest that would disqualify~~ all juvenile court judges ~~judicial officers within~~ the district are disqualified, the case will be reassigned to a neighboring district;

(3)(B) If the case can be reassigned ~~ment occurs within~~ to a juvenile court judge in the district, ~~it will be~~ reassignment will be based ~~upon~~ the presiding judge’s recusal rotation list, taking into consideration ongoing caseload numbers and judicial workload;

(3)(C) If the case is a problem-solving court case, it will be reassigned to a judicial officer presiding over a problem-solving court.

Effective: May 1, 2026

Rule 10-2-501. Juvenile court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Third District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice~~To provide for the assignment of cases and judges for the equitable distribution of workload and prompt disposition of cases.~~

Applicability:

This rule applies to the Fifth District Juvenile Court.

Statement of the Rule:

(1) **Initial assignments.** When a petition is filed in the juvenile court, the presiding judge will assign cases to each judge in the district based on a non-biased process designed to ensure an equal caseload for each judge where possible. The presiding judge may consider the following special circumstances in making those assignments:

(1)(A) geographic location and travel;

(1)(B) the juvenile court “one judge-one family” policy;

(1)(C) a judge’s other commitments within the judiciary;

(1)(D) temporary disability;

(1)(E) the make-up of teams assigned to each judge; and

(1)(F) other factors which may result in non-equal distribution of cases.

(2) **Code of Judicial Conduct.** In no event may a presiding judge assign a case to a judge based on that judge’s personal interest in the subject matter or outcome of the case, or for any other reasons ~~s~~ that may lead to a violation of the Utah Code of Judicial Conduct.

(3) ~~**Assignment upon r**~~**Recusals.** When a judge recuses themselves from ~~hearing~~ a case, the presiding judge will reassign the case as follows:

(3)(A) **Counties with one judge.** Where only one judge sits in a county, the case will be reassigned to a judge in another county who does not have a conflict. Assignments to Each judges outside the county will ~~take turns being assigned these cases~~be made on a rotating basis.;

(3)(B) **Counties with multiple judges.** Where multiple judges sit in a county, the case will be reassigned to one of the other remaining judges in the county.

(3)(B)(i) If there are only two judges in the county, ~~the case it~~ will be assigned to the other judge, provided ~~as long as they~~ that judge ~~does~~ not have a conflict.

(3)(B)(ii) If there are more than two judges in a county, ~~each judge will take turns being assigned these case~~ assignments will be made on a rotating basis. ~~Where each~~

(3)(B)(iii) If all of the juvenile court judges in the county have a conflict, the case will be assigned to a judge in another county and assignments will be made on a rotating basis. ~~where those judges will take turns being assigned such cases;~~

(3)(C) District court judges. The presiding judge may ~~also~~ request that the presiding judge of the Fifth District Court assign the case to a district court judge ~~in the district~~ who has been properly appointed as a juvenile court judge pro tempore. However, the presiding judge of the district court is not required to make such an assignment.

(3)(D) Transfer out of district. If all of the judges in the district have a conflict ~~on a case~~, the presiding judge will ask the trial court executive to transfer the case to another district. ~~find a district court judge outside the district to hear the matter.~~

(4) **Assignment of caseload upon judge's retirement.** When a judge retires or resigns, their ~~whole-entire~~ caseload will be assigned to the judge who replaces them. For those cases where the new judge has a conflict, paragraph (3) governs.

Effective: May 1, 2026

Rule 10-1-602. District and juvenile court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative ~~the~~ procedures for assigning and reassigning cases to Judges ~~with~~ in the Sixth~~6th~~ District and Juvenile Courts to ensure the fair, impartial, and equitable distribution of judicial workloads s and the ~~for~~ efficient administration of justice.

Applicability:

This rule applies to ~~all cases filed in the~~ 6th-Sixth District Court and 6th-Sixth District Juvenile Court.

Policy Statement of the Rule:

(1) Initial assignments. In counties where a case type ~~of case~~ is divided evenly between two judges, newly filed ~~the district court cases~~ are~~is~~ assigned randomly using the automated court management system approved by the Council ~~by CORIS in District Court cases and newly filed juvenile court cases are assigned~~ manually ~~assigned~~ on a rotation ~~in Juvenile Court Cases~~.

(2) Caseloads. The division of caseloads in the Sixth District is based on geography and case type, with new cases assigned as follows ~~on the following basis by county:~~

| Location: | Judge Van Dyke | Judge Larsen | Judge Kiesel | Judge Goble |
|-----------|--------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------------------------------|
| Sanpete | 50% Domestic 50% Criminal 50% Civil | 50% Criminal 50% Civil | 100% Treatment Courts (Dist/Family) Criminal Prelims 50% Juvenile | 50% Domestic 50% Juvenile |
| Sevier | 50% Criminal 50% Treatment Court 50% Civil | 50% Treatment 100% Mental Health Court 50% Criminal 50% Civil 50% Domestic | 50% Domestic 50% Juvenile | 50% Juvenile |
| Wayne | 50% Civil 50% Criminal | 50% Civil 50% Criminal | 100% Juvenile 100% Domestic | |
| Piute | 50% Criminal | 50% Criminal | 100% Juvenile 100% Civil/Domestic | |
| Garfield | 50% Civil 50% Domestic 50% Criminal | 50% Civil 50% Criminal | 100% Juvenile 50% Domestic | |
| Kane | 50% Domestic 100% Civil | 50% Domestic 50% Criminal | | 100% District Treatment Court 50% Criminal 50% Juvenile |

(3) Reassignments. On occasion, the Clerk of Court, in consultation with the presiding judge, may reassign a case on the basis of judicial economy. In cases where reassignment is

24 necessary, the presiding judge reassigns the case in accordance with Rule 63 of the Utah Rules
25 of Civil Procedure and Rule 29 of the Utah Rules of Criminal Procedure.

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28 *Effective: May 1, 2026*

Rule 10-1-701. District and juvenile court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Seventh District Court and Seventh District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice. ~~To provide for the assignment and reassignment of cases and judges for the equitable distribution of workload and prompt disposition of cases.~~

Applicability:

This rule ~~shall apply~~ applies to the Seventh District Court and Seventh District Juvenile Court.

Statement of the Rule:

(1) **Authority of dDistrict and jJuvenile ccourt jJudges.** ~~It is the intention of this court to seek and maintain~~ Judicial assignments made in accordance with Rule 3-108 from the presiding officer of the Judicial Council authorize active judges of a court of record to serve temporarily as a judge of a court with different jurisdiction in the same judicial district. ~~ing each juvenile judge of the district to act as a district judge of the district, and for each district judge of the district to act as a juvenile judge of the district.~~ Each district judge and juvenile judge of this district has agreed to ~~such an~~ consent to such assignments approved by the Presiding Officer. ~~The assignment provides, h~~ However, that any judge acts in the other court only by assignment of the presiding judge of that court.

(2) **Consent of ~~the~~ aAssigned jJudge.** The presiding judge of the district court ~~shall~~ will assign a judge of the juvenile court to a district court case only with the consent of the assigned judge. The presiding judge of the juvenile court ~~shall~~ will assign a judge of the district court to a juvenile court case only with the consent of the assigned judge.

(3) **~~Criteria for assigning judges~~ Initial case assignments.** ~~The following criteria should govern assignment of judges to cases in the seventh district:~~

(3)(A) **Grand and San Juan counties.** ~~Newly filed dDistrict~~ court cases in Grand ~~or~~ and San Juan ~~c~~Counties ~~should~~ will be assigned ~~initially~~ to the district court judge assigned to ~~sit in~~ preside over cases filed in Grand and San Juan County ~~c~~Counties. ~~J~~ Newly filed juvenile court cases in those same counties ~~should~~ will be assigned ~~initially~~ to the juvenile court judge assigned to sit in Grand County.

(3)(B) **Carbon and Emery counties.** ~~D~~ Newly filed district court cases in Carbon or Emery ~~c~~Counties ~~should~~ will be ~~initially~~ assigned on a randomly basis between the two district court judges assigned to ~~sit in~~ preside over cases filed in Carbon and Emery County ~~c~~counties using an automated court management system approved by the Council. ~~J~~ Newly filed juvenile court cases in those same counties ~~should~~ will be assigned ~~initially~~ to the juvenile court judge assigned to sit in Carbon County, except as it may be necessary to assign cases to the other Seventh District juvenile court judge to equalize the case load.

~~(C4)~~ Reassignments.

(4)(A) In order to resolve ethical or legal conflicts or balance caseloads, cases may be reassigned to another judge in the district or transferred out of the district as needed. Reassignments will be made in a fair and impartial manner.

~~(4)(D4A)~~ Juvenile court cases.

(4)(B)(i) Best practices. The Seventh District Juvenile Court has adopted the National Council of Juvenile and Family Court Judges (NCJFCJ) best practice which promotes the “one family, one judge” concept as the judicial model where a single judge handles all legal matters related to a family to ensure consistency. This practice has been adopted by the Board of Juvenile Court Judges.

(4)(B)(ii) Criteria. Juvenile court case assignments and reassignments will be consistent with best practices, and the following criteria will be considered:

(4)(B)(ii)(1) prior judicial assignments;

(4)(B)(ii)(2) geographic location and travel;

(4)(B)(ii)(3) best interests of the child(ren);

(4)(B)(ii)(4) related cases; and

(4)(B)(ii)(5) judicial caseloads.

~~Because of the long distances between the northern and southern portions of the district, consideration should be given to using judges who are assigned to sit in the same portion of the district when conflicts arise, even if this means assigning a district judge to a juvenile case or a juvenile judge to a district case.~~

~~(4)(B) Cases may be assigned differently than set forth in the forgoing paragraph, for any of the reasons set forth in Rule 3-108 and Rule 4-102.~~

Effective: May 1, 2026

Commented [KW1]: This is my language.

Proposed language from district: “In order to resolve ethical or legal conflicts that may arise from particular cases, or possibly a large number of cases, another judge inside or outside the district may be assigned, or caseloads reassigned, as needed. Reassignments will be fair and impartial so as to equalize the caseload.”

Commented [KW2]: The district’s proposed language for the entire juvenile court section was: “Juvenile Court strives to adhere to the statewide best practice policy of “one family, one judge”, and to accommodate the needs and available local resources of the respective parties, court-appointed attorneys, agencies, and service providers involved in the majority of the cases.”

I added quite a bit from other districts, but it may be overkill.

Commented [KW3]: This language was proposed by the district, but rule 4-102 doesn’t exist.

Rule 10-1-802. District and juvenile court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Eighth District Court and Eighth District Juvenile Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice. ~~To provide for the assignment of cases and judges for the equitable distribution of workload and prompt disposition of cases.~~

Applicability:

This rule applies to the Eighth District Court and Eighth District Juvenile Court.

Statement of the Rule:

(1) **Authority of district and juvenile court judges.** Judicial assignments made in accordance with Rule 3-108 authorize active judges of a court of record to serve temporarily as a judge of a court with different jurisdiction in the same judicial district. ~~It is the intention of this court to seek and maintain assignments from the presiding officer of the Judicial Council authorizing each juvenile judge of the district to act as a district judge of the district, and for each district judge of the district to act as a juvenile judge of the district.~~ Each district judge and juvenile judge of this district has agreed to consent to such ~~an~~ assignments approved by the Presiding Officer. ~~The assignment provides, h~~However, ~~that~~ any judge acts in the other court only by assignment of the presiding judge of that court.

(2) **Consent of the assigned judge.** The presiding judge of the district court will assign a judge of the juvenile court to a district court case only with the consent of the assigned judge. The presiding judge of the juvenile court will assign a judge of the district court to a juvenile court case only with the consent of the assigned judge.

(3) ~~Criteria for assigning judges~~Initial assignments. ~~The following criteria should govern assignment of judges to cases in the Eighth Judicial District:~~

(3)(A) Uintah and Daggett counties. District court cases in Uintah or Daggett Counties should be initially assigned randomly to the two district court judges assigned to sit in Uintah County using an automated court management system approved by the Council. Juvenile court cases in those same counties should be assigned initially to the juvenile court judge assigned to sit in Uintah County.

(3)(B) Duchesne county. District court cases in Duchesne County, including Roosevelt District Court and Duchesne District Court, should be initially assigned to the district court judge assigned to sit in Duchesne County. Juvenile court cases in those same counties should be assigned initially to the juvenile court judge assigned to sit in Duchesne County, except as it may be necessary to assign cases to the other Eighth District juvenile court judge to equalize the case load.

(4) Reassignments.

(4)(A) Geographic locations. Because of distances between counties in the Eighth Judicial District, consideration should be given to using judges who are assigned to sit in

the same portion of the district when conflicts arise, even if this means assigning a district judge to a juvenile case or a juvenile judge to a district case.

(4)(B) **Counties with one judge.** Where only one judge sits in a county, the case will be reassigned to a judge in another county who does not have a conflict. Assignments to judges outside the county will be made on a rotating basis.

(4)(C) **Counties with multiple judges.** Where multiple judges sit in a county, the case will be reassigned to one of the other remaining judges in the county.

(4)(C)(i) If there are only two judges in the county, the case will be assigned to the other judge, provided that judge does not have a conflict.

(4)(C)(ii) If there are more than two judges in a county, assignments will be made on a rotating basis.

(4)(C)(iii) If all of the judges in the county have a conflict, the case will be reassigned to a judge in another county and reassignments will be made on a rotating basis.

(4)(D) **Transfers out of district.** If all of the judges in the district have a conflict, the presiding judge will ask the trial court executive to transfer the case to another district.

(4)(E) **Motions to Disqualify.** If a reviewing judge determines that a case will be reassigned pursuant to Rule 63 of the Utah Rules of Civil Procedure, or Rule 29 of the Utah Rules of Criminal Procedure, the reviewing judge will notify court employees. Court employees will reassign the case in accordance with paragraph (4).

(4)(F) **Consolidation or similarity.** If a judge assigned to a case determines that, in the interests of judicial efficiency, another case or cases should be heard by himself or herself due to the related nature of the cases, the judge may, after consulting with the other judge(s) assigned to the other case(s), and with the approval of the presiding judge, reassign the other case(s) to himself or herself by written order filed in all of the cases.

(4)(G) **Notice of a change of judge.** If one or more parties to a case files a Notice of Change of Judge under Rule 63A(a) or Rule 63A(b) of the Utah Rules of Civil Procedure, the presiding judge (or the associate presiding judge if the presiding judge is the judge assigned to the case) will promptly determine whether the notice is proper, and, if so, will direct court employees to reassign the case to another judge in accordance with paragraph (4).

(4)(H) **Judicial vacancies.** In case of a judicial vacancy, the vacating judge's cases will be reassigned to the judge appointed to fill the vacancy.

(4)(I) **Newly created judge positions.** When a new judge position is created by statute, the caseload for that new position will be populated by the Clerk of Court taking cases from all other judges' existing caseloads so that the new judge's caseload is comparable to the existing caseloads.

(4)(J) **Court employee conflicts.** If a judge or the Clerk of Court becomes aware of a case pending in the Eighth District in which an Eighth District employee or a family member of an Eighth District employee is a party, the Clerk of Court will notify the presiding judge, who will then determine, in his or her discretion, whether to reassign the case to a different court location or another judicial district.

(4)(K) **Juvenile court cases.**

(4)(B)(i) **Best practices.** The Eighth District Juvenile Court has adopted the National Council of Juvenile and Family Court Judges (NCJFCJ) best practice which promotes the “one family, one judge” concept as the judicial model where a single judge handles all legal matters related to a family to ensure consistency. This practice has been adopted by the Board of Juvenile Court Judges.

(4)(B)(ii) **Criteria.** Juvenile court case assignments and reassignments will be consistent with best practices, and the following criteria will be considered:

(4)(B)(ii)(1) prior judicial assignments;

(4)(B)(ii)(2) geographic location and travel;

(4)(B)(ii)(3) best interests of the child(ren);

(4)(B)(ii)(4) related cases; and

(4)(B)(ii)(5) judicial caseloads.

(5) Cases may be assigned differently ~~than set forth in the foregoing paragraph,~~ for any of the reasons set forth in Rule 3-108.

Effective: May 1, 2026

Rule 10-3-101. Business and Chancery court case and calendar assignments**Intent:**

The intent of this rule is to establish administrative procedures for assigning and reassigning cases to judges in the Business and Chancery Court to ensure the fair, impartial, and equitable distribution of judicial workloads and the efficient administration of justice. ~~This rule establishes the procedures for assigning cases to judges within the Business and Chancery Court to ensure fair, impartial, and equitable distribution of workload for efficient administration of justice.~~

Applicability:

This rule applies to all cases filed in the Business and Chancery Court.

Statement of the Rule:

(1) **New filings.** All new cases filed in the Business and Chancery Court will be assigned to judges on a random basis using an automated court management system approved by the Council, which system may consider aggregate workload factors.

(2) **Reassignment generally.** Reassignment of a case from one judge to another will occur only under extraordinary circumstances and with the approval of the presiding judge or their designee. Extraordinary circumstances include the retirement, resignation, or removal of a judge; recusal or disqualification of a judge; and persistent imbalances in workload among judges.

(3) **Reassignment when there are fewer than three Business and Chancery Court judges.** Pursuant to Utah Code section 78A-1-103.5, so long as there are fewer than three Business and Chancery Court judges, the Council will designate a pool of two district court judges to preside over actions in the Business and Chancery Court when all Business and Chancery Court judges are unable to preside over an action due to recusal or disqualification. Under such circumstances, the presiding judge or their designee will contact both district court judges to inquire if they have current capacity to be assigned a Business and Chancery Court case. The case will be assigned to the first district court judge to respond in the affirmative. If after two business days neither district court judge has responded in the affirmative, the case will be randomly reassigned to one of them.

(4) **Reassignment when there are two or more Business and Chancery Court judges.** So long as there are two or more Business and Chancery Court judges, cases will be randomly reassigned by the same method used for new filings, except that the formerly assigned judge may not be reassigned the case.

Effective: May 1, 2026