### LPP Steering Committee AGENDA October 17, 2023 4:00 p.m.-5:00 p.m.

00 p.m.=5.00 p.

Via Zoom

https://us02web.zoom.us/j/89236569981?pwd=REMvdjViNGZtMzIwdXQ4WUljN3NxZz09

Item 1	Action—Approval of draft meeting minutes	TAB 1	Judge Amber Mettler
	September 19, 2023.		
Item 2	<b>Discussion</b> — <u>Second Annual Legal</u> <u>Paraprofessional Summit</u> at University of Arizona in Tucson. February 9, 2024.		Judge Amber Mettler
Item 3	<ul> <li>Discussion/Action—Committee</li> <li>Membership</li> <li>Reminder of Voting Rules: ex officio members, secretary, and emeritus members should not be voting.</li> <li>Supreme Court Committees – Term Limits.</li> <li>Members leaving: Steve Johnson and Julie Emery.</li> <li>Recommendation for new Committee Member: Lindsey Brandt.</li> <li>Status and Mission of the Committee</li> </ul>		
Item	<b>Discussion</b> —Update from the Bar		Matthew Page, Kirsten Shumway
Item 5	<ul> <li>Discussion—Update from LPP Innovation</li> <li>Subcommittee.</li> <li>Proposed New Rule 15-712. Practice areas not requiring testing.</li> <li>Expungements.</li> </ul>		Jackie Morrison, Scotti Hill, Monte Sleight, Melissa Parache, Brooke Byall
Item 6	<b>Discussion</b> —Previous Rule 15-703: Eligibility based on bachelor's degree plus paralegal certificate.		
Item 7	<b>Discussion</b> —Update from the LPPs on current casework and projects		Tonya Wright, Leslie Staples, Brooke Byall, Melissa Parache
Item 8	Discussion—Update on rural outreach		Steve Johnson
Item 9	Discussion—Update on outreach efforts		Julie Emery, Monte Sleight
Item 10	<b>Discussion</b> —Old business/new business Supreme Court Committee Rule Changes		Kirsten Shumway

# **TAB 1**

## LPP Steering Committee Minutes September 19, 2023

#### **Attendees:**

Brooke Byall Jacqueline (Jackie) Morrison Leslie Staples Matthew Page Melissa Parache Monte Sleight Steve Johnson Tonya Wright Brooke Byall Scotti Hill John Seegrist (Secretary) **Bar Staff:** MariBeth LeHoux, General Counsel Kirsten Shumway, LPP Administrator

**Excused:** Judge Amber Mettler (Chair) Julie Emery Anastasia Boyko

LPP Administrator Kirsten Shumway calls the meeting to order.

- 1. Action—Approval of draft meeting minutes from the June 20, 2023, LPP Steering Committee.
  - a. Tonya Wright motioned to approve, Jackie Morrison seconded, and the motion carried.
- 2. Announcement New members to the LPP Steering Committee
  - a. Anastasia Boyko (S.J. Quinney Law School) who is replacing Carolynn Clark.
  - b. Brooke Byall, LPP.
- 3. Announcement New Innovation Subcommittee Chair
  - a. Jackie Morrison
- 4. **Discussion -** Nomination for LPP Representative on the Office of Legal Services Innovation (LSI), aka the "Sandbox"
  - a. Lindsey Brandt Nominate by John Seegrist second by Brooke Byall.
  - b. An article from the Bar Journal by Lindsey Brandt discussing LPPs was forwarded to the committee.
  - c. Strong recommendations in favor.
  - d. Action Approved for John Seegrist to extend an invitation to Lindsey Brandt

5. Discussion - Second Annual Legal Paraprofessional Summit at the University of Arizona in Tucson.

February 9, 2024.

a. Kirsten explained the value of attending.

Kirsten is to attend in person.

- b. Online attendance is low price (Apx \$50)
- 6. Action Vote on New committee member
  - a. Melissa Parache approved.
  - b. Melissa introduced herself
- 7. Action Nominations for the Innovation Subcommittee.
  - a. Melissa Parache
  - b. Brooke Byall
  - c. Kirsten to send out a survey to Subcommittee members to determine a new meeting time.
- 8. Action Nominations for the LPP Admissions Committee.
  - a. Responsibilities: Test accommodations, accommodations meetings, applicant hearings.
  - b. Leslie Staples volunteered.
- 9. Discussion Update from the Bar
  - a. LPP work is high for all LPPs.
  - b. Licenses lawyer referrals up 65%
- 10. Discussion Update from LPP Innovation Subcommittee.
  - a. Melissa observed that many need to learn the role of the LPP.
  - b. Judges have different understandings and allow different involvement in their courts.
  - c. Matt Page Recommended creating a video explaining the scope of the LPPs.
  - d. Arizona Bar has a video on their program comparing the LPPs to a Nurse practitioner.
  - e. Brooke reported that there is a huge need for access to legal help in housing.
- 11. Rural Outreach No Report
- 12. Announcement Outreach efforts

- a. High School outreach in November
- b. SLCC booth run by Sharee Laidlaw

#### 13. Other Business -

- a. Announcement Thursday at noon informal LPP meeting conducted by Kirsten
- b. **Discussion** Resources for LPPs The Facebook page started by Tonya is an excellent resource with many members.
- c. This is an unofficial site that is often hard to find.
- d. There is an LPP list serve that could be used but may need to be updated.
- e. Kirsten discussed the option of starting an LPP section for the Bar website. There may be a cost involved with this that could be passed on to the LPPs. There would be a minimum number of members needed to make this option viable financially. Matt suggested requesting a waiver for the page to get it up and running and show it has value. Matt will report back on this.
- f. **Discussion** Training for expungement for LPPs. Tonya suggested using the existing training with some adjustments. Jake Smith is an expert in this area who may be willing to help.
- g. Discussion There is a need to provide for Step-parent and Foster care adoptions from the state.The state only provides \$1,200 for legal reimbursement for state adoptions.
- h. There is a very limited number of attorneys that do state adoptions.
- i. Discussion Guardianship is another area with a large need.

#### 14. Adjourn

15. Next Meeting 10/17/2023