## LPP Steering Committee Minutes June 20, 2023

| Attendees:                              |   |
|---|---|
| Judge Amber Mettler (Chair)             | x |
| Steve Johnson                           | x |
| Monte Sleight                           | x |
| Jacqueline (Jackie) Morrison (Excused)  | X |
| Carolynn Clark (Excused)                |   |
| Leslie Staples                          | X |
| Matthew Page                            | X |
| Tonya Wright                            | x |
| John Seegrist (Secretary)               | x |
| Melissa Parache                         | X |
| Scotti Hill                             | х |
| Kirsten Shumway, Utah State Bar (Staff) | X |

- 1. **Action**—Approval of draft meeting minutes May 16, 2023, Judge Amber Mettler
  - a. Steve Johnson motioned to approve, Tonya Wright seconded, and the motion carried.
- 2. **Discussion**—Update from the Bar Matthew Page, Kirsten Shumway
  - a. Sandbox is on hold while a new director is being identified. An offer is to be extended today.
  - b. LPPs are receiving 40% more visits through the bar site than the attorneys receive.
  - c. There is still a huge need for more LPPs.
  - d. Julie had a question on sandbox projects allowing LPPs within individual firms.
  - e. Looking for a new LPP representative that will work at the bar.
  - f. We do not have information on the timing of LPP audits.
  - g. "Notarios" How does this fit in with the LPPs? Will we allow them to use the bar materials?

    Currently, they help people fill out legal forms.
- 3. **Announcement -** June 29th, 3:30 to 7:00 annual Bar Social invitation to all of the committee.
- 4. **Discussion**—Updates on Proposed Rule Changes to Rule 15-703
  - a. Rule 15-703: Adding Unapproved Law Schools Other Jurisdictions on Unapproved Law

Schools

- b. Comparing other jurisdictions' rules. We would be the first to add unapproved law schools.
- c. Most of the schools are only state-approved many of these are in California.
- 5. **Discussion -** requirements of paralegals in legal studies programs. What about criminal law or law enforcement?
  - a. Do we need a good legal strategy requirement?
  - b. An applied critical thinking course is an option.
  - c. Consider using the new lawyer program applied to the LPPs
- 6. **Discussion** Share the UVU program with UofU, adding more paralegal courses
  - a. Conversations continue with Randy Dryer.
  - b. Leslie Staples feel experience outweighs education
- 7. **Discussion** Using Mentors to support the LPPs would provide CLE credit.
  - a. This will be drafted into the proposed rules for the next meeting.
  - b. Jackie Morrison motioned to table the topic to allow for more research Tonya Wright seconded, and the motion carried.
- 8. **Discussion**—Updates on Proposed Rule on Non-Legal Degrees
  - a. Proposed Rule 15-704: Eligibility of Those with Non-Legal Degrees Other Jurisdictions on Non-Paralegal Degrees
  - b. Question on paralegal in Nevada non-legal degrees from Nevada, Associates vs. Certificate what is the difference, and will they be considered?
  - c. 15-701 needs to add a definition of non-legal degree and define the non-legal field
  - d. Jackie questions the required number of hours for LPP does it give too big of a barrier to enter the field?
  - e. The number of hours can not be done working part-time in three years.
  - f. How does this fit with the certification path? Does this make a harder path?

- g. Some certifications may take 7 years to complete, and a degree would shorten this.
- h. Other certificates are easier.
- i. The very hardest path does not be the standard for all paths.
- j. We need other paths, but they need to produce qualified people to protect the public.
- k. If we have too big of a barrier, the LPP program may become irrelevant.
- 1. Core legal system information and writing skills are impactful
- m. Can the courses apply to specific situations and experiences? Can we have the board/committee approve it?

## 9. Individual exceptions

- a. We are regulated by the supreme court, and only they can make exceptions. Individuals could petition the supreme court for an exception. This is a very expensive process.
- 10. The following programs are to be reviewed for the current certification requirements and identifying similarities between the requirements.
  - a. <a href="https://www.nals.org/page/pp">https://www.nals.org/page/pp</a>
  - b. https://www.paralegals.org/page/pace-pcce#pcce%20eligibility
  - c. https://iaals.du.edu/sites/default/files/documents/publications/alp\_national\_framework.pdf
  - d. Julie and Tanya are assigned to review to make sure the credential on their sites match the credentials we have recorded and report back.
  - e. Matt Page motioned to table the topic to allow for more research, Steve Johnson the motion carried
- 11. Meeting adjourned
- 12. Next meeting August 15, 2023
- 13. Following topics not discussed
- 14. **Discussion** Updates on Proposed Rule 15-705 Foreign Law Degree
- 15. **Discussion**—Updates on Proposed Rules 15-712. Practice areas not requiring testing.

- 16. **Discussion**—Update from the LPPs on workload
- 17. **Discussion**—Update from LPP Innovation Subcommittee Scotti Hill, Jackie Morrison, Carolynn Clark, Tonya Wright
- 18. **Discussion**—Update on rural outreach Steve Johnson
- 19. Discussion—Update on outreach efforts Julie Emery, Monte Sleight
- 20. **Discussion**—Old business/new business
- 21. Supreme Court Committee Rule Changes Kirsten Shumway

- 1. Update on outreach efforts (Julie Emery, Monte Sleight)
  - *a. See 5b.*
  - b. If the rule changes to allow all degrees are approved the outreach will open up a large audience.
- 2. Old Business/New Business Supreme Court Committee Rule Changes (Kirsten Shumway)
  - a. (No report)
- 3. Other Items
  - a. The National Association of Bar Executives will be in Utah this year and are looking for an LPP to be a keynote speaker around October 4th-6th 2023.
- 4. Next meeting
  - a. June 20th, 2023, 4:00 P.M